

## Public Offer Update

Battery Age Minerals Ltd (ASX: BM8, “Battery Age”, or the “Company”) wishes to provide an update with respect to its offer of shares to the public (“Public Offer”) that was made pursuant to the prospectus dated 7 December 2022 (“Prospectus”).

The Company is pleased to announce that it has received subscriptions in excess of the Public Offer’s \$6,500,000 minimum subscription condition. The allocation of securities under the Public Offer will be determined by the Company in consultation with Kaai Capital, Lead Manager to the Public Offer, in accordance with the allocation policy set out in the Prospectus.

The Company wishes to advise that the closing date for the Public Offer, as well as the closing date for the other offers made under the Prospectus, has been extended from 5:00pm (WST) on 10 January 2023 until 5:00pm (WST) on 20 January 2023.

The Public Offer has been extended as Battery Age continues to work towards satisfying ASX’s reinstatement conditions. The Company notes that it reserves the right to close the Public Offer earlier than the revised closing date.

A revised timetable for the Public Offer is as follows:

<b>Closing Date</b>	5pm (WST) on 20 January 2023
<b>Issue of Shares under the Public Offer</b>	25 January 2023
<b>Despatch of holding statements</b>	27 January 2023
<b>Expected date for re-quotation on ASX</b>	1 February 2023

1. *The above dates are indicative only and may change without notice. Unless otherwise indicated, all times given are in WST.*
2. *If the Offers are cancelled or withdrawn before completion of the Offers, then all application monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their applications as soon as possible after the Offers open.*

[END]

*Release authorised by the Chairman of Battery Age Minerals Ltd.*

### Contacts

#### Investors / Shareholders

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