



11 January 2023

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Brightstar Resources Limited (ACN 100 727 491) (**Company**) has completed the issue by way of a placement of 96,500,000 fully paid ordinary shares in the Company (**Shares**) at a price of \$0.016 per Share. The Company will issue further 3,500,000 shares to the Company's officeholders and related party participants once shareholders approval is obtained at an upcoming general meeting. The placement was previously announced on 23 December 2022.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require to make an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the relevant Shares.

Authorised by the Board of the Company.

Yours faithfully

Luke Wang
Company Secretary