



Announcement Summary

Entity name

ODESSA MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 11, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ODE	ORDINARY FULLY PAID	100,151,672	11/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ODESSA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

000031292

1.3 ASX issuer code

ODE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

ODEAQ : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

ODE : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

100,151,672

And the date the escrow restrictions have ceased or will cease

11/1/2023

Issue date

11/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

100,151,672

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Refer to ASX announcement called 'Expiry of Escrow Securities' dated 4 January 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ODE : ORDINARY FULLY PAID	700,955,070

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ODEAAA : OPTION EXPIRING 11-JAN-2026 EX \$0.04	1,000,000
ODEAN : OPTION EXPIRING 22-MAR-2023 EX \$0.20	130,000
ODEAU : OPTION EXPIRING 27-APR-2026 EX \$0.02	2,000,000
ODEAV : OPTION EXPIRING 27-APR-2026 EX \$0.03	2,000,000
ODEAW : OPTION EXPIRING 27-APR-2026 EX \$0.05	4,000,000
ODEAQ : ORDINARY FULLY PAID RESTRICTED	0
ODEAR : ORDINARY FULLY PAID RESTRICTED	96,170,712
ODEAS : OPTION EXPIRING 11-JAN-2026 RESTRICTED	50,075,840
ODEAT : OPTION EXPIRING 11-JAN-2026 RESTRICTED	90,585,352
ODEAA : OPTION EXPIRING 31-DEC-2026 EX \$0.04	32,462,806
ODEAX : OPTION EXPIRING 14-OCT-2026 EX \$0.02	10,000,000
ODEAY : OPTION EXPIRING 14-OCT-2026 EX \$0.03	10,000,000
ODEAZ : OPTION EXPIRING 14-OCT-2026 EX \$0.05	20,000,000

