



Announcement Summary

Entity name

CALIMA ENERGY LIMITED

Date of this announcement

Wednesday January 11, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CE1AI	PERFORMANCE RIGHTS CLASS F	280,000	11/01/2023
CE1AG	PERFORMANCE RIGHTS CLASS D	430,000	11/01/2023
CE1AH	PERFORMANCE RIGHTS CLASS E	430,000	11/01/2023
CE1AJ	OPTION EXPIRING 13-OCT-2025 EX \$0.16	500,000	11/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CALIMA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

17117227086

1.3 ASX issuer code

CE1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

CE1AH : PERFORMANCE RIGHTS CLASS E

Date the +securities the subject of this notification were issued

11/1/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The full terms of the Performance Rights are set out in Schedule 1 of the Notice of Meeting dated 2 May 2022.
<https://app.sharelinktechnologies.com/announcement/asx/02dba1595fc256e5c81bfd98d66e6e03>

Any other information the entity wishes to provide about the +securities the subject of this notification

Total Performance Rights Class E post this issue is 8,728,750, the automated calculation in this form is incorrect

Issue details

Number of +securities

430,000

ASX +security code and description

CE1AJ : OPTION EXPIRING 13-OCT-2025 EX \$0.16

Date the +securities the subject of this notification were issued

11/1/2023

Will these +securities rank equally in all respects from their issue date with the existing issued



+securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The full terms of the Performance Rights are set out in Schedule 1 of the Notice of Meeting dated 2 May 2022.
<https://app.sharelinktechnologies.com/announcement/asx/02dba1595fc256e5c81bfd98d66e6e03>

Any other information the entity wishes to provide about the +securities the subject of this notification

Align marketing advisors with shareholders interests

Issue details

Number of +securities

500,000

ASX +security code and description

CE1AG : PERFORMANCE RIGHTS CLASS D

Date the +securities the subject of this notification were issued

11/1/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The full terms of the Performance Rights are set out in Schedule 1 of the Notice of Meeting dated 2 May 2022.
<https://app.sharelinktechnologies.com/announcement/asx/02dba1595fc256e5c81bfd98d66e6e03>

Any other information the entity wishes to provide about the +securities the subject of this notification

Total Performance Rights Class D post this issue is 8,728,750, the automated calculation in this form is incorrect



Issue details

Number of +securities

430,000

ASX +security code and description

CE1AI : PERFORMANCE RIGHTS CLASS F

Date the +securities the subject of this notification were issued

11/1/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The full terms of the Performance Rights are set out in Schedule 1 of the Notice of Meeting dated 2 May 2022.
<https://app.sharelinktechnologies.com/announcement/asx/02dba1595fc256e5c81bfd98d66e6e03>

Any other information the entity wishes to provide about the +securities the subject of this notification

Total Performance Rights Class F post this issue is 4,822,500, the automated calculation in this form is incorrect

Issue details

Number of +securities

280,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CE1 : ORDINARY FULLY PAID	611,750,769

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CE1AI : PERFORMANCE RIGHTS CLASS F	5,032,500
CE1AG : PERFORMANCE RIGHTS CLASS D	9,033,750
CE1AH : PERFORMANCE RIGHTS CLASS E	9,033,750
CE1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,300,000
CE1AD : PERFORMANCE RIGHTS	5,500,000
CE1AJ : OPTION EXPIRING 13-OCT-2025 EX \$0.16	1,500,000
CE1AK : OPTION EXPIRING 30-NOV-2024 EX \$0.16	1,000,000
CE1AL : OPTION EXPIRING 30-NOV-2024 EX \$0.20	1,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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