

11 January 2023

ASX Release

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Argent Minerals Limited (ASX: ARD) ("**Argent**" or "**the Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "**Corporations Act**") in relation to the issue of the following fully paid ordinary shares (collectively, the "**Shares**"):

- 200,000,000 fully paid ordinary shares issued on 9 November 2022;
- 2,528,728 fully paid ordinary shares issued on 6 December 2019;
- 645,161 fully paid ordinary shares issued on 16 February 2017;
- 697,263 fully paid ordinary shares issued on 15 June 2016;

The Corporations Act restricts the on-sale of securities issued without disclosure under Chapter 6D of the Corporations Act, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, any sale of the Shares will fall within the exemption contained in section 708A(5)(e) of the Corporations Act.

The Company is aware that it is not in a position to issue valid cleansing notices, as the five- day period following the issue of the Shares has passed. This cleansing notice is issued in accordance with the impending Court application to remedy breaches of the secondary trading provisions of the Corporations Act, as announced on 9 January 2023 and 11 January 2023.

The Company hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at each of the dates when the Shares were issued, and as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at each of the dates when the Shares were issued, and at the date of this notice, there is no information to be disclosed which is excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

-ENDS-

For further information, please contact:

Johnathon Busing
Company Secretary
Argent Minerals Limited
info@argentminerals.com.au

ARGENT MINERALS LIMITED

Level 2, 7 Havelock Street, West Perth WA 6005

PO Box 308, West Perth WA 6872

T: +61 8 6165 8858 | E: info@argentminerals.com.au

ABN: 89 124 780 276