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BY ELECTRONIC LODGEMENT

Market Announcement Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

MJN/MJN/432818/4
AUM/1227792608.1

11 January 2023

FOR IMMEDIATE RELEASE TO THE MARKET

Dear Sir/Madam

Notice under section 630(4) of the *Corporations Act 2001 (Cth)* – Defeating condition fulfilled

We act for Strike West Holdings Pty Ltd ACN 616 395 398 (**Strike West**) a wholly owned subsidiary of Strike Energy Limited ACN 078 012 745 (**Strike**) in relation to its offer to acquire all shares in Warrego Energy Limited ACN 125 394 667 (**Warrego**) that are not owned by Strike (**Offer**). We have been authorised by the Managing Director of Strike to provide this letter to ASX.

The Offer is contained in Strike West's bidder's statement dated 23 December 2022 (**Original Bidder's Statement**) as supplemented and varied by Strike West's first supplementary bidder's statement dated 30 December 2022 and second supplementary bidder's statement dated 6 January 2023.

On behalf of Strike West and for the purposes of section 630(4) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), we **attach** a notice that the defeating condition set out in section 8.2 of the Offer Terms contained in the Original Bidder's Statement has been fulfilled. The defeating condition was fulfilled at the time the Offer opened earlier today.

Yours sincerely

James Stewart
Partner

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DLA Piper Australia

Strike West Holdings Pty Ltd
ACN 616 395 398

Notice under section 630(4) of the *Corporations Act 2001* (Cth)

To: ASX Limited
Warrego Energy Limited ACN 125 394 667 (Warrego)

This notice (**Notice**) is given under section 630(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**) by Strike West Holdings Pty Ltd ACN 616 395 398 (**Strike West**) a wholly owned subsidiary of Strike Energy Limited ACN 078 012 745 (**Strike**) in relation to its offer to acquire all issued fully-paid ordinary shares in Warrego Energy Limited ACN 125 394 667 (**Warrego**) that are not owned by Strike (**Offer**).

The Offer is contained in Strike West's bidder's statement dated 23 December 2022 (**Original Bidder's Statement**) as supplemented and varied by Strike West's first supplementary bidder's statement dated 30 December 2022 and second supplementary bidder's statement dated 6 January 2023.

Unless otherwise defined in this Notice, words defined in the Original Bidder's Statement have the same meaning in this Notice.

Notification

Strike West gives notice that the defeating condition set out in section 8.2 of the Offer Terms has been fulfilled. The defeating condition was fulfilled at the time the Offer opened earlier today.

This notice is dated 11 January 2023.

Signed for and on behalf of Strike West by:



Stuart Nicholls
Sole Director