

Quay Quarter Tower
50 Bridge Street, Sydney NSW 2000, Australia
GPO Box 9925, Sydney NSW 2001, Australia
Tel +61 2 9210 6500
Fax +61 2 9210 6611
www.corrs.com.au

**CORRS
CHAMBERS
WESTGARTH**

Sydney
Melbourne
Brisbane
Perth
Port Moresby

12 January 2023

Online lodgement
Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Partner
Oliver Carrick (08) 9460 1701
Email: oliver.carrick@corrs.com.au

Dear Sir / Madam

Takeover bid by Hancock Energy (PB) Pty Ltd – eighth supplementary bidder’s statement

We act for Hancock Energy (PB) Pty Ltd ACN 663 446 642 (**Hancock**) in relation to its off-market takeover bid (**Offer**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all the current and to be issued ordinary shares in Warrego Energy Limited ACN 125 394 667 (ASX:WGO) (**Warrego**).

We enclose by way of lodgement pursuant to section 647(3)(a)(ii) of the Corporations Act (as inserted by ASIC Class Order [CO 13/528]) a copy of Hancock’s eighth supplementary bidder’s statement in relation to the Offer.

The eighth supplementary bidder’s statement has been lodged today with the Australian Securities and Investments Commission and served on Warrego.

Yours faithfully

Corrs Chambers Westgarth

O. Carrick

Oliver Carrick
Partner

Eighth Supplementary Bidder's Statement

In respect of the All Cash Offer by

Hancock Energy (PB) Pty Ltd ACN 663 446 642

to acquire all of your fully-paid ordinary shares in **Warrego Energy Limited (ASX:WGO)** ACN 125 394 667

ACCEPT HANCOCK'S OFFER

- **HANCOCK'S ACCEPTANCE FACILITY FORMS FOR WARREGO SHAREHOLDERS**
- **HANCOCK ENCOURAGES WARREGO SHAREHOLDERS TO ACCEPT HANCOCK'S OFFER OR PARTICIPATE IN THE ACCEPTANCE FACILITY IF THEY WISH TO REALISE CASH VALUE FOR THEIR WARREGO SHARES**

THIS DOCUMENT CONTAINS IMPORTANT UPDATES IN RELATION TO HANCOCK'S OFFER

Offer Information Line:

Please call 1300 916 761 (within Australia) or +61 3 9415 4888 (if outside Australia), if you have any questions or require assistance with your acceptance.

Legal Adviser

**CORRS
CHAMBERS
WESTGARTH**

Important notice

This document is a supplementary bidder's statement under section 643 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

It is the eighth supplementary bidder's statement (**Eighth Supplementary Bidder's Statement**) issued by Hancock Energy (PB) Pty Ltd ACN 663 446 642 (**Hancock**), in relation to the off-market takeover offer by Hancock for all issued fully-paid ordinary shares in Warrego Energy Limited ACN 125 394 667 (**Warrego**), pursuant to the bidder's statement dated 30 November 2022 (**Original Bidder's Statement**), as supplemented by the first supplementary bidder's statement dated 2 December 2022 (**First Supplementary Bidder's Statement**), the second supplementary bidder's statement dated 9 December 2022 (**Second Supplementary Bidder's Statement**) and replaced by the replacement bidder's statement dated 9 December 2022 (**Replacement Bidder's Statement**), and further supplemented by the third supplementary bidder's statement dated 20 December 2022 (**Third Supplementary Bidder's Statement**), the fourth supplementary bidder's statement dated 21 December 2022 (**Fourth Supplementary Bidder's Statement**), the fifth supplementary bidder's statement dated 23 December 2022 (**Fifth Supplementary Bidder's Statement**), the sixth supplementary bidder's statement dated 5 January 2023 (**Sixth Supplementary Bidder's Statement**) and the seventh supplementary bidder's statement dated 11 January 2023 (**Seventh Supplementary Bidder's Statement**) (**Bidder's Statement**).

This Eighth Supplementary Bidder's Statement is given in compliance with the requirements of Chapter 6 of the Corporations Act and supplements, and must be read together with, the Bidder's Statement.

This Eighth Supplementary Bidder's Statement prevails to the extent of any inconsistency with the Bidder's Statement.

Unless the context requires otherwise, terms defined in the Bidder's Statement have the same meaning in this Eighth Supplementary Bidder's Statement.

A copy of this Eighth Supplementary Bidder's Statement was lodged with the Australian Securities and Investments Commission (**ASIC**) on 12 January 2023. Neither ASIC nor its officers takes any responsibility for the content of this Eighth Supplementary Bidder's Statement.

Acceptance Forms for Hancock's Offer

Warrego Shareholders are encouraged to accept Hancock's Offer immediately by emailing their completed Acceptance Forms to: corpactprocessing@computershare.com.au.

Alternatively, Warrego Shareholders may participate in the Acceptance Facility to indicate their intention to accept Hancock's Offer, but without being obliged to do so until the 40% Increase Condition is met. An explanation of the terms of the Acceptance Facility and how to participate in it was set out in Hancock's Seventh Supplementary Bidder's Statement. The Acceptance Facility is now open for all Warrego Shareholders to follow the simple steps outlined.

The Acceptance Forms (for CHESSE Holders and for Issuer Sponsored Holders), the Appointment Form and the Custodian Direction are attached in order to assist Warrego Shareholders to participate in the Acceptance Facility. These forms are also available from Hancock's website (hancockprospecting.com.au) or Computershare (corpactprocessing@computershare.com.au).

If you have any questions in relation to the Acceptance Facility or the related documents, please contact Hancock's Offer Information Line on 1300 916 761 (within Australia) or +61 3 9415 4888 (outside Australia).

Update on Hancock's Offer

Warrego Shareholders who accept the Hancock Offer will be paid \$0.36 cash per Warrego Share, if Hancock receives acceptances totalling 40% or more of Warrego Shares prior to the close of Hancock's Offer (**40% Increase Condition**).¹

Hancock has currently received acceptances from Warrego Shareholders holding 26.1% of the Warrego Shares on issue, and therefore only requires further acceptances from Warrego Shareholders holding in aggregate 13.9% of Warrego Shares to pay \$0.36 per Warrego Share.

Hancock will disclose the number of Warrego Shares in respect of which Acceptance Instructions have been received, as required by the Corporations Act.

Hancock encourages Warrego Shareholders to accept Hancock's Offer or participate in the Acceptance Facility without delay, if they would like to realise CASH value for their Warrego Shares.

Approval

This Eighth Supplementary Bidder's Statement has been approved by a resolution passed by the directors of Hancock.

Date: 12 January 2023

Signed for and on behalf of Hancock Energy (PB) Pty Ltd by:



.....
Stuart Richard Johnston, Director

¹ As outlined in Hancock's Sixth Supplementary Bidder's Statement and its Seventh Supplementary Bidder's Statement.

Hancock Energy (PB) Pty Ltd
ACN 663 446 642

WGOTKO
MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Return your Acceptance Form:



To Your Controlling Participant:

Return this Acceptance Form directly to your stockbroker



By Mail:

Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia



By Email:

corpactprocessing@computershare.com.au

For all enquiries:

Phone:



within Australia 1300 916 761

outside Australia +61 3 9415 4888

Takeover Acceptance Form

CHES

Your form must be received with sufficient time to allow processing prior to the end of the Offer Period.

This form and the Bidder's Statement are important documents that require your immediate attention. This form relates to an offer ("**Offer**") by Hancock Energy (PB) Pty Ltd ("**Hancock**") (ACN 663 446 642) to acquire all of Your Warrego Shares in Warrego Energy Limited ("**Warrego**") (ACN 125 394 667) the terms of which are set out in the replacement Bidder's Statement from Hancock dated 9 December 2022 as replaced or supplemented ("**Bidder's Statement**"). Capitalised terms used in this form have the same meaning as in the Bidder's Statement, unless otherwise defined.

If you are in doubt about how to deal with this Offer, please contact your financial or other professional advisor.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

Step 1: Registration Name & Offer Details

Your consideration will be issued to the name(s) as they appear on the latest copy of the Warrego Register, as provided to Hancock. The current address recorded by Hancock is printed above and overleaf. If you have recently bought or sold Warrego Shares, your holding may differ from that shown. If you have already sold all Your Warrego Shares, do not complete or return this form.

Step 2: Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of Your Warrego Shares.

As Your Warrego Shares are in a CHES holding, you may contact your Controlling Participant directly (normally your stockbroker) with instructions to accept the Offer. If you do this, your Controlling Participant will provide you with details as to what they require in order to accept the Offer on your behalf. If you want Hancock to contact your Controlling Participant on your behalf, sign and return this form to the address above so that it is received in sufficient time to allow your instruction to be acted upon by the close of the Offer Period. This will authorise Hancock and Computershare Investor Services Pty Limited ("**CIS**") to request your Controlling Participant to initiate acceptance of the Offer on your behalf.

By signing this form, you warrant to Hancock (and authorise Hancock to warrant on your behalf) that you have full legal and beneficial ownership of the Warrego Shares to which this form relates and that Hancock will acquire them free from all mortgages, charges, liens, encumbrances (whether legal or equitable), restrictions on transfer of any kind and free from any third party rights.

You should allow sufficient time for your Controlling Participant or Hancock to initiate the acceptance of Hancock's Offer on your behalf. Neither Hancock or CIS will be responsible for any delays incurred by the process of requesting your Controlling Participant to accept the Offer.

Step 3: Foreign tax resident Warrego Shareholders Declaration

Please refer to sections 9.4 and 9.5 of the Bidder's Statement for further details before completing step 3 overleaf. If you mark the box in step 3, Hancock WILL withhold a sufficient portion of the Offer consideration otherwise payable to you to enable the payment of 12.5% Capital Gains Tax ("**CGT**") withholding tax to the Australian Taxation Office.

Step 4: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney ("POA**"):** Where signing as Power of Attorney ("**POA**"), you must attach an original certified copy of the POA to this form.

Companies: Where the holding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Company Secretary.

Foreign Companies: Where the holding is in the name of a Foreign company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of Probate or Letters of Administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →



X 2222222222

I ND

Takeover Acceptance Form

For your security keep your SRN/
HIN confidential.

STEP 1 Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Controlling Participant Identifier:

Offer Details: Securityholding as at Register Date:

2000

By accepting the Offer for ALL of Your Warrego Shares, you are accepting the Offer for ALL the Warrego Shares as recorded by Hancock as being held by you at the date your acceptance is processed (even if different to the number stated above).

STEP 2 Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of Your Warrego Shares. The consideration applicable is set out in the terms of Hancock's Offer.

STEP 3 Foreign tax resident Warrego Shareholders Declaration

Please refer to sections 9.4 and 9.5 of the Bidder's Statement for further details before completing the below section.

By leaving this box blank, I/we declare that:

- I/we am/are an Australian tax resident Warrego Shareholder; or
- I/we am/are not Australian tax resident and I/we together with my/our associates, have held less than 10% of the Warrego Shares at the time of accepting the Offer or for a continuous 12 month period during the two years preceding that time.

By marking this box, I/we declare that:

- I/we am/are a foreign tax resident Warrego Shareholder; and
- I/we am/are not Australian tax resident and I/we together with my/our associates, have held 10% or more of the Warrego Shares at the time of accepting the Offer or for a continuous 12 month period during the two years preceding that time.

STEP 4 Signature of Securityholder(s) *This section must be completed.*

I/We accept the Offer made by Hancock for Warrego Shares and I/we agree to be bound by the terms and conditions of the Offer and transfer ALL of my/our Warrego Shares as per the above instruction.

Individual or Securityholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary
(cross out titles as applicable)

Contact
Name _____

Contact
Daytime
Telephone _____

Date / /

Privacy Notice

The personal information you provide on this form is collected by CIS for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by Hancock. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing privacy@computershare.com.au. We may be required to collect your personal information under the *Corporations Act 2001* (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to Hancock or to third parties upon direction by Hancock where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Hancock Energy (PB) Pty Ltd
ACN 663 446 642

Return your Acceptance Form:

✉ **By Mail:**
Computershare Investor Services Pty Limited
GPO Box 52
Melbourne Victoria 3001
Australia

@ **By Email:**
corpactprocessing@computershare.com.au

For all enquiries:

📞 **Phone:**
within Australia 1300 916 761
outside Australia +61 3 9415 4888



WGOTKO
MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Takeover Acceptance Form

ISSUER

 **Your form must be received by the end of the Offer Period.**

This form and the Bidder's Statement are important documents that require your immediate attention. This form relates to an offer ("**Offer**") by Hancock Energy (PB) Pty Ltd ("**Hancock**") (ACN 663 446 642) to acquire all of Your Warrego Shares in Warrego Energy Limited ("**Warrego**") (ACN 125 394 667) the terms of which are set out in the replacement Bidder's Statement from Hancock dated 9 December 2022 as replaced or supplemented ("**Bidder's Statement**"). Capitalised terms used in this form have the same meaning as in the Bidder's Statement, unless otherwise defined.

If you are in doubt about how to deal with this Offer, please contact your financial or other professional advisor.

Note this form can only be used in relation to the securityholding represented by the details printed above and overleaf.

Step 1: Registration Name & Offer Details

Your consideration will be issued to the name(s) as they appear on the latest copy of the Warrego Register, as provided to Hancock. The current address recorded by Hancock is printed above and overleaf. If you have recently bought or sold Warrego Shares, your holding may differ from that shown. If you have already sold all Your Warrego Shares, do not complete or return this form.

Step 2: Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of Your Warrego Shares.

Step 3: Foreign tax resident Warrego Shareholders Declaration

Please refer to sections 9.4 and 9.5 of the Bidder's Statement for further details before completing step 3 overleaf. If you mark the box in step 3, Hancock WILL withhold a sufficient portion of the Offer consideration otherwise payable to you to enable the payment of 12.5% Capital Gains Tax ("**CGT**") withholding tax to the Australian Taxation Office.

Step 4: Signing Instructions

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: Where signing as Power of Attorney ("**POA**"), you must attach an original certified copy of the POA to this form.

Companies: Where the holding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

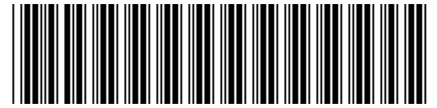
- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Company Secretary.

Foreign Companies: Where the holding is in the name of a Foreign company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

Deceased Estate: All executors must sign and a certified copy of Probate or Letters of Administration must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

Turn over to complete the form →



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Takeover Acceptance Form

For your security keep your SRN/
HIN confidential.

STEP 1 Registration Name & Offer Details

Registration Name: MR SAM SAMPLE
UNIT 123
SAMPLE STREET
SAMPLETOWN NSW 2001

Offer Details: Securityholding as at Register Date:

2000

By accepting the Offer for ALL of Your Warrego Shares, you are accepting the Offer for ALL the Warrego Shares as recorded by Hancock as being held by you at the date your acceptance is processed (even if different to the number stated above).

STEP 2 Accept the Offer

Only sign and return this form if you wish to accept the Offer for ALL of Your Warrego Shares. The consideration applicable is set out in the terms of Hancock's Offer.

STEP 3 Foreign tax resident Warrego Shareholders Declaration

Please refer to sections 9.4 and 9.5 of the Bidder's Statement for further details before completing the below section.

By leaving this box blank, I/we declare that:

- I/we am/are an Australian tax resident Warrego Shareholder; or
- I/we am/are not Australian tax resident and I/we together with my/our associates, have held less than 10% of the Warrego Shares at the time of accepting the Offer or for a continuous 12 month period during the two years preceding that time.

By marking this box, I/we declare that:

- I/we am/are a foreign tax resident Warrego Shareholder; and
- I/we am/are not Australian tax resident and I/we together with my/our associates, have held 10% or more of the Warrego Shares at the time of accepting the Offer or for a continuous 12 month period during the two years preceding that time.

STEP 4 Signature of Securityholder(s) *This section must be completed.*

I/We accept the Offer made by Hancock for Warrego Shares and I/we agree to be bound by the terms and conditions of the Offer and transfer ALL of my/our Warrego Shares as per the above instruction.

Individual or Securityholder 1

Sole Director and Sole Company Secretary/
Sole Director (cross out titles as applicable)

Securityholder 2

Director

Securityholder 3

Director/Company Secretary
(cross out titles as applicable)

Contact
Name _____

Contact
Daytime
Telephone _____

Date / /

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited ("CIS") for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may also use your personal information to send you marketing material approved by Hancock. You may elect not to receive marketing material by contacting CIS using the details provided on the front of this form or by emailing privacy@computershare.com.au. We may be required to collect your personal information under the *Corporations Act 2001* (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to Hancock or to third parties upon direction by Hancock where related to the administration of your securityholding or as otherwise required or permitted by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Appointment Form

Send to	Computershare Clearing Pty Limited
Email:	corpactprocessing@computershare.com.au
Attn:	Corporate Actions

This appointment of facility agent form (**Appointment Form**) relates to the acceptance facility (**Facility**) that has been arranged by Hancock Energy (PB) Pty Ltd (ACN 663 446 642) (**Hancock**) in respect of its offer to acquire all of the fully-paid ordinary shares in Warrego Energy Limited (ACN 125 394 667) (**Warrego**) (**Offer**). This Appointment Form must be read together with the Bidder's Statement dated 30 November 2022 (**Bidder's Statement**) (as supplemented by the first supplementary bidder's statement dated 2 December 2022, the second supplementary bidder's statement dated 9 December 2022 and replaced by the replacement bidder's statement dated 9 December 2022, and further supplemented by the third supplementary bidder's statement dated 20 December 2022, the fourth supplementary bidder's statement dated 21 December 2022, the fifth supplementary bidder's statement dated 23 December 2022, the sixth supplementary bidder's statement dated 5 January 2023 and the seventh supplementary bidder's statement dated 11 January 2023 (**Seventh Supplementary Bidder's Statement**)) in connection with the Offer. Terms defined in the Bidder's Statement (as supplemented or amended) have the same meaning in this Appointment Form.

When the Warrego Shareholder described below (**Shareholder**) lodges this duly completed and executed Appointment Form with Computershare Clearing Pty Limited ACN 063 826 228 (**Facility Agent**) together with:

- (a) a duly completed and executed acceptance form in respect of all of the Warrego Shares which the Shareholder holds or beneficially owns (**Acceptance Form**); or
- (b) a duly completed and executed direction to the Shareholder's custodian (**Custodian**) to accept the Offer in respect of some or all of the Warrego Shares which the Shareholder holds or beneficially owns (**Custodian Direction**),

the Shareholder appoints the Facility Agent to hold the Acceptance Form and/or Custodian Direction (as appropriate) as collection agent only and to deal with it in the manner provided by the Terms of Appointment.

Beneficial Shareholder details

Shareholder's legal name

Total number of Warrego shares owned and to be sold by the Shareholder in accordance with the Offer

HIN/SRN for shareholding (if available)

(for direct registered holdings)

Shareholder contact person

Address

Telephone number

()

Email address

Custodian details (where applicable)

Custodian's legal name

Custodian's account code for owner's account

Custodian contact person

Address

Telephone number

()

Email address

Signed for and on behalf of:

Beneficial Shareholder name:

ABN/ACN (where applicable)

Signature

Date:

Name:

Capacity:

Custodian Direction

TO:

Custodian's name _____ **(Custodian)**

Custodian contact person _____

Address _____

Phone number _____

Email address _____

AND TO:

_____ **Hancock Energy (PB) Pty Ltd (Bidder)**

_____ **Level 3, HPPL House, 28-42 Ventnor Avenue**

_____ **West Perth WA 6005 Australia**

_____ **mail@hancockprospecting.com.au**

FROM:

Shareholder's name _____ **(Shareholder)**

We refer to the _____ ordinary shares¹ (**Our Total Target Shares**) in Warrego Energy Limited (**Target**) held by the Custodian on our behalf pursuant to the following custodial arrangements²:

Our Total Target Shares are identified by³:

Of Our Total Target Shares, we refer to the _____ ordinary shares⁴ in the Target (**Our Offer Shares**) that we intend to sell in accordance with the Offer described below.

1. Hancock Energy (PB) Pty Ltd (ACN 663 446 642) (**Bidder**), has made an off-market takeover bid for all of the fully paid ordinary shares in the Target (**Offer**), as set out in the Bidder's Statement dated 30 November 2022 (**Bidder's Statement**) (as supplemented by the first supplementary bidder's statement dated 2 December 2022, the second supplementary bidder's statement dated 9 December 2022 and replaced by the replacement bidder's statement dated 9 December 2022, and further supplemented by the third supplementary bidder's statement dated 20 December 2022, the fourth supplementary bidder's statement dated 21 December 2022, the fifth supplementary bidder's statement dated 23 December 2022, the sixth supplementary bidders statement dated 5 January 2023 and the seventh supplementary bidder's statement dated 11 January 2023).
2. We have provided Computershare Clearing Pty Limited ACN 063 826 228 (**Facility Agent**) with this signed direction and specific instructions concerning the time at which it is to be provided to the Custodian and to the Bidder.
3. On delivery of this direction by the Facility Agent to the Custodian, we irrevocably direct the Custodian to immediately, without further reference to us, take all steps necessary to accept the Offer for all of Our Offer Shares, whether by providing a validly completed acceptance form to the Bidder or by initiating acceptance of the Offer through CHESS.
4. On delivery of this direction by the Facility Agent to the Bidder, and in consideration of the Bidder accepting this direction as a valid authority to instruct the Custodian to accept the Offer on our behalf, we irrevocably agree to accept the Offer in relation to all of Our Offer Shares, and to do all things necessary to make that acceptance effective.

Signed for the Shareholder by a representative of the Shareholder who has the power to authorise that these directions be given to the Custodian and to the Bidder.

Signature:

Name:

Capacity:

Date:

NOTE: If this Custodian Direction is being signed under power of attorney then the details of both the attorney and the principal must be included and a copy of the relevant instrument of authorisation must be attached.

¹ Insert number of ordinary shares which the Shareholder holds on the date this custodian direction is provided to the Facility Agent.

² Insert details of custodial arrangements if appropriate.

³ Insert any relevant identifying information.

⁴ Insert number of ordinary shares which the Shareholder intends to sell in accordance with the Offer.