



Market Announcement

12 January 2023

Dynamic Metals Limited (ASX: DYM) – Admission and Quotation

Description

Dynamic Metals Limited ('DYM') was admitted to the Official List of ASX on Thursday, 12 January 2023.

The securities of DYM will commence quotation at 12:00 PM AEDT on Monday, 16 January 2023.

DYM raised \$7,000,000 pursuant to the offer under its prospectus dated 17 November 2022 by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 35,000,000
ASX code	Fully paid ordinary shares: DYM
Time	12:00 PM AEDT
Date	Monday, 16 January 2023
ASX trade abbreviation	DYNAMETALS
ISIN	Fully paid ordinary shares: AU0000253379
Registered office	Address: Level 2, 9 Havelock Street West Perth WA 6005 Phone: 08 9321 7550 Email: enquiry@dynamicmetals.com.au
Company secretary	Patricia (Trish) Farr
Share Registry	Advanced Share Registry Services Address: 110 Stirling Highway Nedlands WA 6009 Phone: (08) 9389 8033 Email: admin@advancedshare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 2.11 of the Prospectus
Activities	Exploration and mining
Lead manager	Discovery Capital Partners Pty Ltd and Canaccord Genuity (Australia) Limited
Underwriter	Discovery Capital Partners Pty Ltd and Canaccord Genuity (Australia) Limited



ASX restricted securities	<p>12,985,001 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 January 2025, being 24 months from the date of Quotation.</p> <p>1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 May 2023, being 12 months from the date of issue.</p> <p>5,412,500 options exercisable at \$0.30 on or before 16 January 2026, classified by ASX as restricted securities and to be held in escrow until 16 January 2025, being 24 months from the date of Quotation</p>
Other securities not quoted	n/a

What do I need to do and by when?

For further information, please refer to DYM's Prospectus.

Need more information?

For further information, please call the Offer Information Line on +61 8 9321 7550.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Chiu

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