



Announcement Summary

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**Entity name**

BARTON GOLD HOLDINGS LIMITED

**Date of this announcement**

Thursday January 12, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted Options exercisable at \$0.00 each and expiring 12 January 2026	43,145	12/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BARTON GOLD HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

633442618

**1.3 ASX issuer code**

BGD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/1/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options exercisable at \$0.00 each and expiring 12 January 2026

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

12/1/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Ken Williams	Kenneth Graham Williams	18,491
Christian Paech	Christian John Paech	12,327
Graham Arvidson	Graham Tyler Arvidson	12,327

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02573047-6A1111460?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02573047-6A1111460?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	12/1/2026



**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully Paid Ordinary Shares ([ASX.BGD](#))

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02573047-6A1111460?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02573047-6A1111460?access_token=83ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

43,145

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BGD : ORDINARY FULLY PAID	86,242,303

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BGDAN : OPTION EXPIRING 22-NOV-2025 EX \$0.20	300,000
BGDAL : OPTION EXPIRING 30-JUN-2027 EX NIL	4,880,772
BGDAM : OPTION EXPIRING 01-NOV-2025 EX NIL	1,118,269
BGDAB : ORDINARY FULLY PAID RESTRICTED	89,657,496
BGDAC : OPTION EXPIRING 18-JUN-2024 RESTRICTED	1,500,000
BGDAD : OPTION EXPIRING 18-JUN-2024 RESTRICTED	1,500,000
BGDAE : OPTION EXPIRING 15-MAR-2025 RESTRICTED	6,500,000
BGDAK : OPTION EXPIRING 15-MAR-2025 EX \$0.375	750,000
BGDAJ : OPTION EXPIRING 30-JUN-2026 EX NIL	1,990,080
New class - code to be confirmed : Unlisted Options exercisable at \$0.00 each and expiring 12 January 2026	43,145



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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