

TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT

Highlights

- Bolt Cutter Central tenements E45/6201, E45/6202 and E45/6204 granted at the Bolt Cutter Project, Pilbara, WA
- The region is considered prospective for gold and lithium
- Additional tenement pegged proximal to the Pilgangoora Project

Wildcat Resources Limited (ASX: WC8) ("Wildcat" or "Company") is pleased to announce that **tenements E45/6201, E45/6202 and E45/6204 have been granted**, after re-pegging in August 2022 with E45/6200, E45/6203, E45/6205 (all still in application) as illustrated in figure 1. The re-pegging was undertaken due to unresolved objections by neighbouring miscellaneous license holders. It is anticipated that further ground at Bolt Cutter Central will grant in the near future.

The Bolt Cutter Central zone is located on the Berghaus Shear and associated plays along trend from **De Grey Mining Limited's 8.5Moz Hemi Gold Deposit**¹

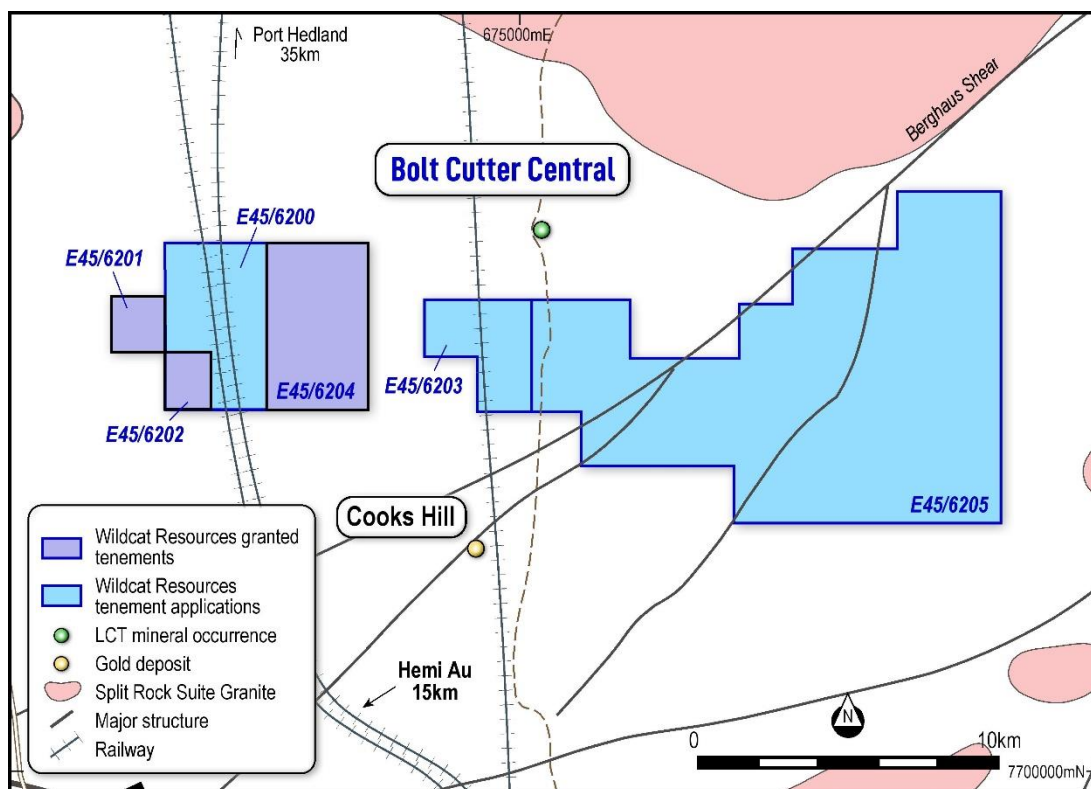


Figure 1 – Bolt Cutter Central tenements showing recently granted tenements in black outline



WILDCAT
RESOURCES

ASX Code: WC8

Director: Jeff Elliott
Director: Matthew Banks
Director: Samuel Ekins
Director: Alex Hewlett

Secretary: James Bahen

REGISTERED OFFICE

Level 2, 25 Richardson St,
West Perth, WA, 6005

Postal Address

Level 2, 25 Richardson St,
West Perth, WA, 6005

WEBSITE

www.wildcatresources.com.au

T: +61 (8) 6555 2950

F: +61 (8) 6166 0261

ACN: 098 236 938

Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic landholdings in world class provinces in Australia. The company has key landholdings for gold in the Lachlan Fold Belt (NSW), gold and lithium in the Murrumbidgee Province - Pilbara (WA), and base metals in the West Murchison (WA).

FOR ENQUIRIES PLEASE CONTACT:

info@wildcatresources.com.au

T: +61 (8) 6555 2950

¹ De Grey Mining Ltd ASX announcement 8th September 2022: <https://degreymining.com.au/wpcontent/uploads/2022/09/2022-Prefeasibility-Study-Lodgement.pdf>

Wildcat has also pegged and entered a ballot of two for E45/6453 which is proximal to **Pilbara Minerals Limited's 309Mt Pilgangoora Lithium Project²** and complimentary to the Bolt Cutter East tenements as illustrated in figure 2.

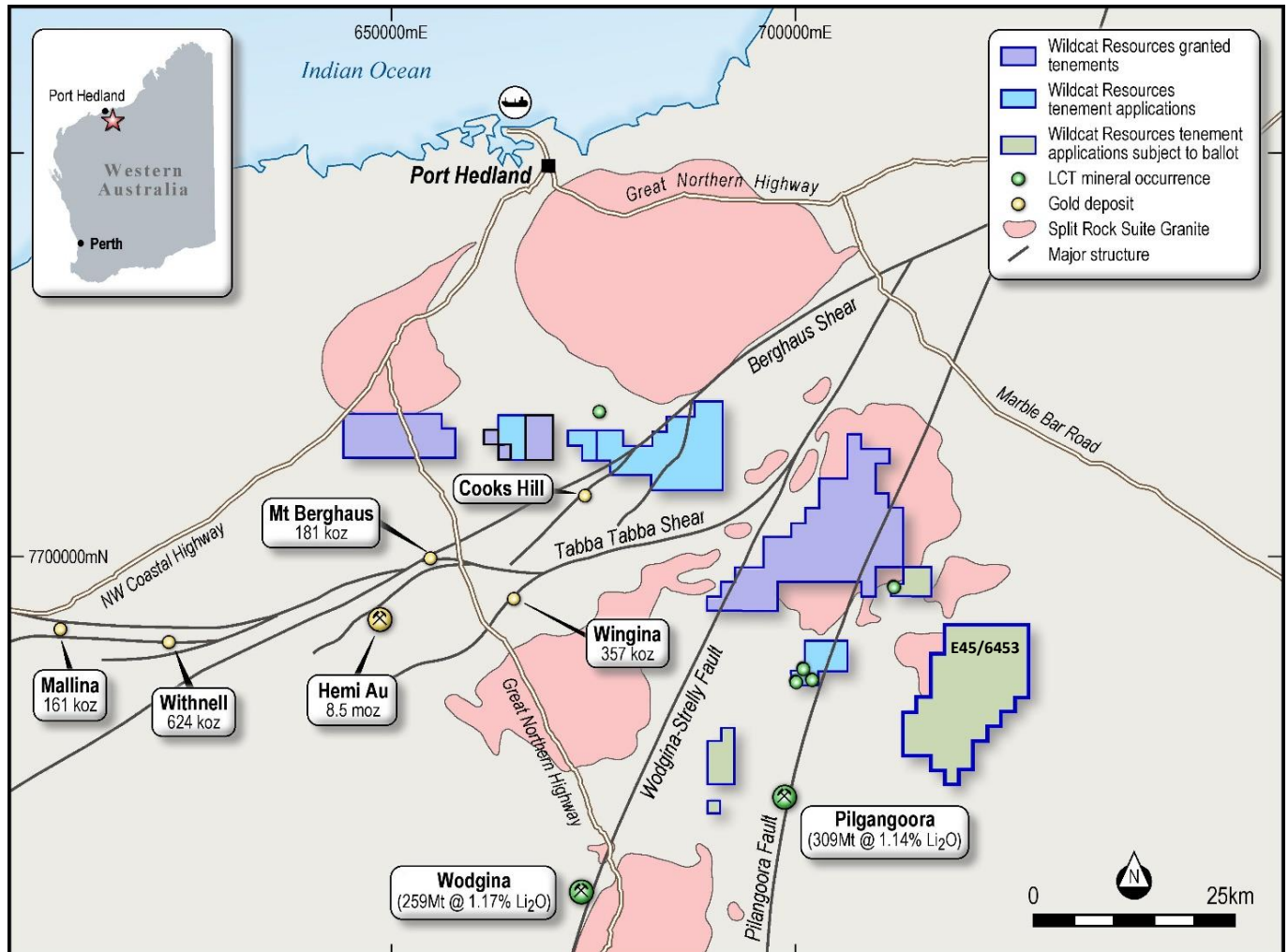


Figure 2 – Bolt Cutter tenement package, Pilbara, Western Australia with new tenement application labelled and outlined in dark blue (E45/6453)

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

Mr. Matthew Banks

Executive Director

Tel: +61 (8) 6555 2950

info@wildcatresources.com.au

Mr. Samuel Ekins

Managing Director

Tel: +61 (8) 6555 2950

info@wildcatresources.com.au

² – Pilbara Minerals Ltd ASX announcement 6th September 2021: <https://1pls.irmau.com/site/pdf/a0f1dc80-efdd-4a55-914b-764139e2d13c/Significant-Increase-in-Pilgangoora-Resource.pdf>

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Limited's planned exploration programme and other statements that are not historical facts. When used in this document, the words such as "could," "plan,"

"estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Competent Person's Statement

The information in this report that relates to Exploration Results for the Bolt Cutter Project and Mt Adrah Project is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is a fulltime employee of Wildcat Resources Limited. Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

No New Information or Data: This announcement contains references to exploration results, Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all of which have been cross-referenced to previous market announcements by the relevant Companies. Wildcat confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all material assumptions and technical parameters underpinning the estimates, production targets and forecast financial information derived from the production targets contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Revolver.

This document contains exploration results and historic exploration results as originally reported in fuller context in Wildcat Resources Limited ASX Announcements - as published on the Company's website. Wildcat confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements. In the case of Mineral Resource estimates, Ore Reserve estimates, production targets and forecast financial information derived from the production targets, all material assumptions and technical parameters underpinning the estimates, production targets and forecast financial information derived from the production targets contained in the relevant market announcement continue to apply and have not materially changed in the knowledge of Wildcat.

ABOUT BOLT CUTTER

Wildcat Resources Limited strategically applied for tenements within the Mallina Basin in the Pilbara WA, on the Berghaus Shear, and up-strike from the 8.5Moz Hemi gold deposit³ by De Grey Mining (ASX: DEG) in February 2020. In 2021 E45/5623 and E45/5612 were granted. E45/5612, and two new applications E45/6155 and E45/6273, are located along a structural trend to the northeast of the Wodgina and Pilgangoora lithium projects.