

13 January 2023

APPENDIX 3Y – LATE LODGEMENT NOTICE

Resource Mining Corporation Limited (ASX:RMI) (“RMC” or the “Company”) attaches an Appendix 3Y (Change of Director's Interest Notice) for Mr Noel O'Brien.

In relation to the late lodgement of the attached Appendix, the Company advises the following:

1. The Appendix was lodged late due to an administrative oversight. As soon as the oversight was identified, the attached Appendix 3Y was lodged with the ASX.
2. To satisfy ASX Listing Rule 3.19B, the Company's Securities Trading Policy requires its Directors to provide written confirmation to the Approving Officer and the Company Secretary of actual trades within 24 hours of it taking place. It also requires Directors to provide sufficient information to enable the Company to comply with its reporting obligations including the obligation under ASX Listing Rule 3.19A.2 to notify ASX of a change to a notifiable interest of a Director.
3. The Company considers the late lodgement as an isolated breach and believes that its current arrangements are adequate and ensure compliance with the ASX Listing Rules, in particular, ASX Listing Rules 3.19A and 3.19B.

This ASX announcement has been authorised for lodgement by the Board of Resource Mining Corporation Limited.

For further information, contact

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Company Secretary
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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Resource Mining Corporation Limited
ABN	97 008 045 083

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Noel O'Brien
Date of last notice	5 October 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	<ol style="list-style-type: none">1. 6 December 20222. 7 December 20223. 8 December 2022
No. of securities held prior to change	<u>Noel Mark O'Brien</u> 2,500,000 Performance rights (series 1) 2,500,000 Performance rights (series 2)
Class	Fully paid ordinary shares
Number acquired	<ol style="list-style-type: none">1. 525,0002. 20,0003. 155,000

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	1. \$0.0900 per share 2. \$0.0940 per share 3. \$0.0943 per share
No. of securities held after change	Noel Mark O'Brien 700,000 Fully paid ordinary shares 2,500,000 Performance rights (series 1) 2,500,000 Performance rights (series 2)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.