



ACN 113 758 900

16 January 2023

## **CLOSURE OF NRRI SHORTFALL OPTIONS OFFER**

Athena Resources Limited (ASX: AHN) advises the closure of the Shortfall Offer under the pro-rata non-renounceable entitlement options offer announced to the market via the prospectus dated 22 November 2022.

As advised in section 7.4 of the Prospectus, the Lead Manager (Peak Asset Management) was authorised to use its best endeavours to place the remaining Shortfall after the closure of the initial offer which took place on 21 December 2022.

As announced on 21 December 2022 a total of 126,323,913 options had not been subscribed for under the Offer and became available under the Shortfall Offer.

The Company is pleased to announce that the Shortfall Offer has been fully subscribed and that a total of 126,323,913 options have been placed by Peak Asset Management.

Proceeds of \$252,647.83 have been received.

Options will be issued in due course and, on completion, application will be made to ASX for quotation of these securities.

This announcement was authorised by the Board.

Mr Edmond Edwards  
Executive Director  
ATHENA RESOURCES LIMITED