



ASX Announcement

16 January 2023

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Directors

Jon Wild, Chairman

Mathew Walker, Corporate
Director

Sean Smith, CEO

Steve Samuel, Company
Secretary

Issued Capital

ASX Code: FGL

304,577,047 Ordinary Shares

29,500,000 Listed Options
exercisable at \$0.10 on or before
20 July 2024

Overview

Frugl is a retail intelligence ecosystem that acquires publicly available grocery data, enriches it, and utilises it to power two independent retail platforms; Frugl Grocery and InFocus Analytics.

With management drawn from major Australian and International retail organisations, Frugl combines retail experience, expertise in data analytics, and enterprise-scale data sets ready for immediate commercialisation.

CLEANSING NOTICE UNDER SECTION 708A THE CORPORATIONS ACT 2001 (CTH) ISSUE OF T1 PLACEMENT SHARES

Frugl Group Limited (ASX: **FGL**) ("**Frugl**" or the "**Company**") advises that it has raised approximately \$158,910 via the issue of 39,727,440 Tranche 1 Placement Shares (**Shares**) utilising the Company's existing placement capacity under ASX Listing Rule 7.1. Please refer ASX titled, Capital Raising, and dated 11 January 2023 for further details.

Notice under Section 708A

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act, that the 39,727,440 Shares were issued without disclosure under Part 6D.2, in reliance on Section 708A(5)(e) of the Corporations Act. The Company confirms that, as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Corporations Act; and
- b) Section 674 of the Corporations Act.

The Company is not aware of any excluded information as at the date of this notice, to be disclosed for the purposes of Sections 708A(7) and (8) of the Corporations Act.

This announcement has been authorised by the Board of Frugl Group Limited.

For, and on behalf of, the Board of the Company

Jon Wild

Chairman

Frugl Group Limited

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