Announcement Summary

Entity name

EAGLE MOUNTAIN MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 17, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EM2AJ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,500,000	Expiry of option or other convertible security without exercise or conversion	15/01/2023
EM2AF	OPTION EXPIRING 15-JAN-2023 EX 20C	3,600,000	Expiry of option or other convertible security without exercise or conversion	15/01/2023
EM2AG	OPTION EXPIRING 15-JAN-2023 EX 20C	1,000,000	Expiry of option or other convertible security without exercise or conversion	15/01/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

EAGLE MOUNTAIN MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

34621541204

1.3 ASX issuer code

EM2

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/1/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EM2AF : OPTION EXPIRING 15-JAN-2023 EX 20C

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,600,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation	**Is the entity paying any consideration for the cessation?**
15/1/2023	☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EM2AG : OPTION EXPIRING 15-JAN-2023 EX 20C

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation	**Is the entity paying any consideration for the cessation?**
15/1/2023	☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EM2AJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/1/2023

Is the entity paying any consideration for the cessation?
☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EM2 : ORDINARY FULLY PAID	290,945,650

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EM2AU : PERFORMANCE RIGHTS	300,000
EM2AO : OPTION EXPIRING 01-JUL-2024 EX $0.52	2,800,000
EM2AT : OPTION EXPIRING 12-OCT-2023 EX $0.8125	2,000,000
EM2AP : OPTION EXPIRING 22-FEB-2024 EX $0.52	2,500,000
EM2AJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,965,000
EM2AR : OPTION EXPIRING 07-MAY-2023 EX $1.25	2,000,000
EM2AF : OPTION EXPIRING 15-JAN-2023 EX 20C	1,900,000
EM2AG : OPTION EXPIRING 15-JAN-2023 EX 20C	0
EM2AQ : OPTION EXPIRING 01-JUL-2024 EX $0.55	6,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.