

Market Announcement

18 January 2023

Imdex Limited (ASX: IMD) - Trading Halt

Description

The securities of Imdex Limited ('IMD') will be placed in trading halt at the request of IMD, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 20 January 2023 or when the announcement is released to the market.

Issued by

Raj Logarajah

Adviser, Listings Compliance (Perth)



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imdexlimited.com

18 January 2023

Shannon Nicholson Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: shannon.nicholson@asx.com.au & tradinghaltsperth@asx.com.au

Dear Shannon,

Imdex Limited - request for trading halt pursuant to ASX Listing Rule 17.1

Pursuant to ASX Listing Rule 17.1, Imdex Limited (ASX: IMD) (**Company**) requests an immediate halt in trading of its securities in relation to a proposed acquisition and capital raising.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

- the trading halt is requested pending the release of an announcement by the Company regarding the outcome of the institutional component of a proposed capital raising;
- 2. the Company requests that the trading halt remain in place until the earlier of an announcement by the Company about the results of the institutional component of the capital raising and the commencement of normal trading on 20 January 2023; and
- 3. the Company is not aware of any reason why the trading halt should not be granted nor any other information necessary to inform the market about the trading halt.

This announcement is authorised for release by the Company's Board of Directors.

Please contact me if you require any further information.

Yours sincerely

Michael Tomasz
General Counsel

and Company Secretary