



Announcement Summary

Entity name

BREAKER RESOURCES NL

Announcement Type

New announcement

Date of this announcement

Wednesday January 18, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BRB	ORDINARY FULLY PAID	511,765	18/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

BREAKER RESOURCES NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

145011178

### 1.3 ASX issuer code

BRB

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/1/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Exercise of employee options issued under an Employee Option Plan

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

BRB : ORDINARY FULLY PAID

**Issue date**

18/1/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

---

**Number of +securities to be quoted**

511,765

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Exercise of employee options, utilising the cashless exercise regime outlined in the Employee Option Plan

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.170000

**Any other information the entity wishes to provide about the +securities to be quoted**

Exercise of employee options, utilising the cashless exercise regime outlined in the Employee Option Plan

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Exercise of employee options

---





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
BRB : ORDINARY FULLY PAID	326,656,265

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
BRBAAA : OPTION EXPIRING 15-MAY-2023 EX 28.8C	200,000
BRBAAL : OPTION EXPIRING 30-JUN-2025 EX \$0.226	100,000
BRBAAM : OPTION EXPIRING 30-JUN-2025 EX \$0.291	100,000
BRBAAK : OPTION EXPIRING 06-JUN-2025 EX \$0.251	3,000,000
BRBAAJ : OPTION EXPIRING 09-MAY-2025 EX \$0.261	300,000
BRBAAI : OPTION EXPIRING 31-DEC-2024 EX \$0.467	4,250,000
BRBAAB : OPTION EXPIRING 28-FEB-2023 EX 32C	550,000
BRBAAC : OPTION EXPIRING 10-JUL-2023 EX 33.9C	200,000
BRBAA : OPTION EXPIRING 28-FEB-23 EX 24.6C	125,000
BRBAB : OPTION EXPIRING 28-FEB-2023 EX 19.5C	303,571
BRBAAD : OPTION EXPIRING 31-AUG-2023 EX 29.1C	550,000
BRBAAE : OPTION EXPIRING 30-SEP-2023 EX \$0.281	3,750,000
BRBAC : OPTION EXPIRING 28-FEB-2023 EX 16.9C	150,000



BRBAD : OPTION EXPIRING 28-FEB-2023 EX 16.6C	1,000,000
BRBAAH : OPTION EXPIRING 04-NOV-2024 EX \$0.40	1,000,000
BRBAAG : OPTION EXPIRING 06-SEP-2024 EX \$0.251	2,000,000
BRBAAF : OPTION EXPIRING 31-MAY-2024 EX \$0.20	200,000



## Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

9