

Cleansing Notice

The Corporations Act (Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the on sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

Pursuant to the issue of the 511,765 Ordinary Shares on 18 January 2023, Breaker Resources NL gives notice under section 708A(5)(e) of the Act that:

- 1) Breaker Resources issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- 2) As at the date of this notice, Breaker Resources has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to Breaker Resources; and
 - b) section 674 of the Act; and
- 3) As at the date of this notice, there is no information:
 - (i) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. The rights and liabilities attaching to the Shares.

The relevant Appendix 2A was lodged via ASX on-line forms.

This announcement was authorised for release by the Board of Breaker Resources NL

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