



Announcement Summary

Entity name

BULLETIN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 19, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BNR	ORDINARY FULLY PAID	1,000,000	19/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BULLETIN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

88144590858

1.3 ASX issuer code

BNR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

17-Mar-2022 12:42

Announcement Title

New - Proposed issue of securities -
BNR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

BNR : ORDINARY FULLY PAID

19/1/2023

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

1,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The shares are being issued for the acquisition of E74/698 the subject of an ASX announcement dated 17 March 2022 whereby all conditions have now been met.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

105,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BNR : ORDINARY FULLY PAID	293,591,100
BNRO : OPTION EXPIRING 30-SEP-2024	71,554,793

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BNRAE : OPTION EXPIRING 30-NOV-2025 EX \$0.185	10,250,000
BNRAD : OPTION EXPIRING 30-NOV-2024 EX \$0.10	1,500,000