

ISSUE OF SHARES AND CLEANSING NOTICE

Zenith Minerals Limited ("Zenith" or the "Company") advises that it has issued 391,466 fully paid ordinary shares on 19 January 2023 to the vendor of the Hayes Hill Lithium-Nickel Project ("Vendor Shares"). An Appendix 2A in respect of the Vendor Shares has been lodged with the ASX.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. The Company on 19 January 2023 has issued 391,466 ordinary shares;
2. The Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
4. As at the date of this notice, other than as disclosed above, there is no information to be disclosed which is excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

To learn more, please visit www.zenithminerals.com.au

This ASX announcement has been authorised by the Board of Zenith Minerals Limited.

For further information, please contact:

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