



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

20 JANUARY 2023

PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

Tasman Resources Ltd (**Tasman**) intends to undertake a **non-renounceable pro-rata rights offer** to Tasman shareholders to raise up to (if fully subscribed) approximately \$671,152 (the **Offer**). **The Offer will be open to all Tasman shareholders who are on the register as at 5:00pm WST on 9 February 2023** (the **Record Date**) and who have a registered address in Australia or New Zealand.

Under the Offer, Tasman will make an offer to all eligible shareholders of **one (1) fully paid ordinary Tasman share for every eight (8) fully paid ordinary Tasman shares held as at the Record Date, at a price of \$0.008 per share.**

The anticipated Timetable* for the Offer is as follows:

Offer announcement and Appendix 3B with ASX	20 January 2023
Lodgement of Offer Document at ASX (before market open)	6 February 2023
Lodgement of Cleansing Statement at ASX (before market open)	6 February 2023
Ex Date	8 February 2023
Record Date for determining entitlements to participate in Offer (at 5.00pm WST)	9 February 2023
Despatch of Offer Document to Qualifying Shareholders	13 February 2023
Last day to extend the Closing Date of the Offer	28 February 2023
Closing Date for acceptance of Offer and payment in full (at 5.00pm WST)	3 March 2023
If agreed by ASX, shares quoted on a deferred settlement basis	6 March 2023
Announcement of results of Rights Issue, Issue Date and Appendix 2A lodged with ASX (end of any deferred settlement trading) and dispatch of holding statements	10 March 2023

**The above dates are indicative and subject to change*

Proceeds from the issue will be used to fund general working capital and support the Company's investments.

A handwritten signature in black ink, appearing to read 'Gregory H Solomon', is written over a light yellow rectangular background.

Gregory H Solomon
Chairman

This announcement was authorised by the above signatory.

For any queries regarding this announcement please contact Greg Solomon on +618 9282 5889.