

Announcement Summary

Entity name

MANY PEAKS GOLD LIMITED

Date of this announcement

Friday January 20, 2023

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options exercisable at \$0.25 with an expiry of 16 March 2025	400,000	20/01/2023
New class - code to be confirmed	Options exercisable at \$0.30 with an expiry of 16 March 2025	400,000	20/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANY PEAKS GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

642404797

1.3 ASX issuer code

MPG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

20/1/2023



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

+Security description

New class - code to be confirmed

Unlisted Options exercisable at \$0.25 with an expiry of 16 March 2025

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

20/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?
☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20221201/pdf/45jb3thn8znxy5.pdf

Options Details

+Security currency E

Exercise price

Expiry date

AUD - Australian Dollar

AUD 0.25000000

16/3/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

MPG: ORD

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20220314/pdf/456zgl2hzh5jv3.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

400,000

ASX +security code

+Security description

New class - code to be confirmed

Options exercisable at \$0.30 with an expiry of 16 March 2025

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

20/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ☑ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? ⊗ No

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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20221201/pdf/45jb3thn8znxy5.pdf

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.30000000 16/3/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description				
MPG: ORD				
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms				
https://www.asx.com.au/asxpdf/20220314/pdf/456zgl2hzh5jy3.pdf				
Any other information the entity wishes to provide about the +securities the subject of this notification				
Any other information the entity wishes to provide about the +securities the subject of this notification details				





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

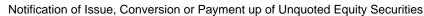
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MPGO : OPTION EXPIRING 14-JUN-2024	7,235,850
MPG : ORDINARY FULLY PAID	33,952,000

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPGAB : ORDINARY FULLY PAID RESTRICTED	1,175,000
MPGAC : ORDINARY FULLY PAID RESTRICTED	3,548,000
MPGAD : OPTION EXPIRING 16-MAR-2025 RESTRICTED	750,000
MPGAE : OPTION EXPIRING 16-MAR-2025 RESTRICTED	750,000
MPGAF : OPTION EXPIRING 31-DEC-2025 EX \$0.25	250,000
MPGAG : OPTION EXPIRING 31-DEC-2025 EX \$0.30	250,000
MPGAH : OPTION EXPIRING 31-DEC-2025 RESTRICTED	2,250,000
MPGAJ : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPGAK : OPTION EXPIRING 16-MAR-2026 RESTRICTED	650,000
MPGAI : OPTION EXPIRING 31-DEC-2025 RESTRICTED	2,250,000
MPGAL : PERFORMANCE RIGHTS RESTRICTED	1,250,000
New class - code to be confirmed : Unlisted Options exercisable at \$0.25 with an expiry of 16 March 2025	400,000





New class - code to be confirmed : Options exercisable at \$0.30 with an expiry of 16 March 2025

400,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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