



Announcement Summary

Entity name

ZIMI LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 20, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ZMM	ORDINARY FULLY PAID	592,958	19/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZIMI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

113326524

1.3 ASX issuer code

ZMM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/1/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

10-Jan-2023 10:27

Announcement Title

New - Proposed issue of securities - ZMM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B dated 10/01/2023 referred to an estimated 2,346,764 shares to be issued. Following the issue 592,958 shares referred to this in Appendix 2A (representing an instalment under the services agreement), there remains a balance of 1,753,806 shares to be issued.



Placement Details

ZMM : ORDINARY FULLY PAID

19/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

592,958

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Part consideration payable for services to be provided pursuant to a design and development agreement.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.067000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ZMM : ORDINARY FULLY PAID	89,062,529

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZMMAF : PERFORMANCE SHARES EXPIRING 19-DEC-23	320,003
ZMMAN : OPTION EXPIRING 18-OCT-2025 EX \$0.12	20,668,750
ZMMAA : OPTION EXPIRING 31-OCT-2023 EX \$0.45	11,333,359
ZMMAM : PERFORMANCE RIGHTS EXPIRING 30-JUN-2024	4,433,338
ZMMAL : OPTION EXPIRING 10-DEC-2023 EX \$0.0015	1,216,670