

ASX RELEASE

20 JANUARY 2023

AIM Listing Update

Celsius Resources Limited ("Celsius" or "the Company") is pleased to announce that progress on its AIM, a Market operated by the London Stock Exchange, listing is well advanced, with Admission expected within the coming weeks. Strong interest from UK and European investors, as well as Institutional support have been identified, which will provide additional funding for both the Company and its projects.

The purpose of the AIM listing is to encourage more institutional investors to support current and future development of the Company's portfolio of assets into operating mines. The AIM market has a proven track record for raising capital for companies with operations in both the Philippines and Africa.

This announcement has been authorised by the Board of Directors of Celsius Resources Limited.

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