

Announcement Summary

Entity name

INVEX THERAPEUTICS LTD

Announcement Type

New announcement

Date of this announcement

Monday January 23, 2023

Details of +securities that have ceased

| ASX +security code | Security description | | The +securities have ceased due to | Date of cessation |
|-----------------------|--|---------|---|----------------------|
| IXCAD | OPTION EXPIRING 21-JAN-2023 EX \$1.00 | 750,000 | Expiry of option or other convertible security without exercise or conversion | 21/01/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

INVEX THERAPEUTICS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number 632145334

1.3 ASX issuer code

1.4 The announcement is

Solution New announcement

1.5 Date of this announcement

23/1/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

IXCAD : OPTION EXPIRING 21-JAN-2023 EX \$1.00

Unquoted +equity securities that have ceased

Number of securities that have ceased

750,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

21/1/2023

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|---|
| IXC : ORDINARY FULLY PAID | 75,153,848 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| IXCAD : OPTION EXPIRING 21-JAN-2023 EX \$1.00 | 0 |
| IXCAI : OPTION EXPIRING 01-DEC-2026 EX \$0.87 | 5,392,000 |
| IXCAF : OPTION EXPIRING 20-OCT-2023 EX \$1.30 | 400,000 |
| IXCAH : OPTION EXPIRING 08-APR-2024 EX \$1.10 | 400,000 |
| IXCAG : OPTION EXPIRING 18-NOV-2023 EX \$1.30 | 800,000 |
| IXCAE : OPTION EXPIRING 9-APR-2023 EX 60C | 60,000 |
| IXCAC : OPTION EXPIRING 22-NOV-2023 EX 60C | 2,200,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.