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**CORRS  
CHAMBERS  
WESTGARTH**

Sydney  
Melbourne  
Brisbane  
Perth  
Port Moresby

23 January 2023

**Online lodgement**

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

**Partner**

Sandy Mak (02) 9210 6171  
Email: [sandy.mak@corrs.com.au](mailto:sandy.mak@corrs.com.au)

Dear Sir / Madam

**Takeover bid by Hancock Energy (PB) Pty Ltd – Notice of Status of Defeating Conditions (Corporations Act ss630(3) and 630(5)(b))**

We act for Hancock Energy (PB) Pty Ltd ACN 663 446 642 (**Hancock**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all the current and to be issued fully-paid ordinary shares in Warrego Energy Limited ACN 125 394 667 (**Warrego**) (**Offer**).

We enclose, by way of service pursuant to section 630(3) and section 630(5)(b) of the Corporations Act, a formal notice of the status of defeating conditions to the Offer.

A copy of the formal notice of the status of defeating conditions to the Offer has been sent to Warrego today.

Yours faithfully

**Corrs Chambers Westgarth**



**Sandy Mak**  
Partner

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## Notice under section 630(3) of the *Corporations Act 2001* (Cth) – status of defeating conditions

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To:      **Warrego Energy Limited** (ACN 125 394 667)  
         **ASX Limited**

This notice is given by Hancock Energy (PB) Pty Ltd ACN 663 446 642 (**Hancock**) for the purposes of section 630(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**) in respect of its off-market takeover offer (**Offer**) for all of the issued fully-paid ordinary shares in Warrego Energy Limited ACN 125 394 667 (**Warrego**) pursuant to the bidder's statement dated 30 November 2022, as replaced by the replacement bidder's statement dated 9 December 2022 and supplemented on 2 December 2022, 9 December 2022, 20 December 2022, 21 December 2022, 23 December 2022, 5 January 2023, 11 January 2023 and 12 January 2023 (**Bidder's Statement**). Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

In accordance with section 630(3) of the Corporations Act, Hancock gives notice that, as at the date of this notice:

- (a)      the Offer is unconditional and has been unconditional since 23 December 2022; and
- (b)      based on Offer acceptances received to date, Hancock's voting power in Warrego is 26.07%.

Hancock reserves its right to extend the Offer Period where it determines to do so under the Corporations Act.

Signed for and on behalf of **Hancock Energy (PB) Pty Ltd**.



Stuart Richard Johnston

Director

Date: 23 January 2023