

23rd January 2023

Market Announcements Platform ASX Limited via electronic lodgement

CLEANSING NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT

Strike Energy Limited (ASX "STX") (**Strike**) refers to the Appendix 2A lodged by it today with ASX for the issue of 39,485,448 fully paid ordinary shares as consideration for the purchase of 39,485,448 shares in Warrego Energy Limited (**Warrego**) pursuant to share swap agreements entered into with various shareholders of Warrego, as announced to ASX on 7 December 2022 "Strike increases ownership of Warrego to 19.9%".

For the purposes of section 708A(6) of the Corporations Act 2001 (Cth) (Corporations Act), Strike advises that:

- a) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- c) As at the date of this notice, Strike has complied with the provisions of Chapter 2M (as they apply to Strike) and section 674 and section 674A of the Corporations Act.
- d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This notice is authorised for release by the Board of Directors of Strike Energy Limited.

Yours faithfully

Justin Ferravant

Chief Financial Officer & Company Secretary