

25 January 2023

For release to the Australian Securities Exchange:

Change of Bermuda Registered Office and Assistant Company Secretary

Zeta Resources Limited, an entity incorporated in Bermuda and registered as a foreign company, advises the following changes will take effect from 1 January 2023:

Registered Office (Bermuda):	C/- Conyers Corporate Services (Bermuda) Limited Clarendon House 2 Church Street Hamilton HM 11 Bermuda
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Assistant Company Secretary	Conyers Corporate Services (Bermuda) Limited Clarendon House 2 Church Street Hamilton HM 11 Bermuda
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The postal address for Conyers Corporate Services (Bermuda) Limited in Bermuda is PO Box 666, Hamilton HM CX, Bermuda.

ENDS

This announcement has been authorised by Zeta's Investment Manager:
ICM Limited

For further information, please contact:
Tristan Kingcott
ICM Limited
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About Zeta Resources Limited:

Zeta Resources Limited ("Zeta") is an active, resources-focused investment holding and development company. Zeta invests in a range of international resource entities including those focused on bauxite, copper, nickel, gold, cobalt, graphite, oil & gas and base metals exploration and production. The investment aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at www.zetaresources.limited.

Zeta Resources Limited

ARBN: 162 902 481

Registered Office: Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda | Tel: +1 441 542 9242 | www.zetaresources.limited

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