

ASX ANNOUNCEMENT

27 January 2023



Completion of Placement and Cleansing Notice

Black Cat Syndicate Limited (“**Black Cat**” or “the **Company**”) advises of the of the issue of 42,087,500 ordinary fully paid shares at an issue price of \$0.40 per share pursuant to the share placement announced to ASX on 19 January 2023 (Placement).

The Placement was completed pursuant to Black Cat’s existing ASX Listing Rule 7.1 (20,481,082 shares) and 7.1A placement capacity (21,606,418 shares).

Subject to shareholder approval at a general meeting in early March 2023, Directors have applied for a further 412,500 shares pursuant to the Placement raising a further \$165,000 and have also indicated the intention to exercise a further 997,778 options for \$199,556. This will increase the investment by Directors in the Company to date to approximately \$8 million.

An Appendix 2A will be lodged with ASX following release of this announcement. A cleansing notice is attached in respect of the issue of the abovementioned shares.

For further information, please contact:

Gareth Solly

Managing Director

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This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.



27 January 2023

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**BLACK CAT SYNDICATE LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Black Cat Syndicate Limited (ACN 620 896 282) (“Black Cat”) under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

Black Cat advises that it has issued on 27 January 2023 42,087,500 fully paid ordinary shares pursuant to the share placement announced to ASX on 19 January 2023.

Black Cat gives notice under Section 708A(5)(e) of the Act that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) As a disclosing entity, Black Cat is subject to regular reporting and disclosure obligations;
- (c) As at the date of this notice, Black Cat has complied with the provisions of Chapter 2M as they apply to Black Cat and Section 674 of the Act; and
- (d) As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by Black Cat under Section 708A(6)(e) of the Act.

The Company is continuing with its activities as advised to the market, which includes the ongoing review and assessment of additional exploration and development opportunities, including potential toll treatment or processing options for the Kal East Gold Project.

Black Cat Syndicate Limited

Dan Travers
Company Secretary