



## Announcement Summary

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**Entity name**

IMDEX LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Sunday January 29, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMD	ORDINARY FULLY PAID	84,306,279	31/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IMDEX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

78008947813

### 1.3 ASX issuer code

IMD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/1/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
19-Jan-2023 09:51	New - Proposed issue of securities - IMD	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The Appendix 3B that this quotation request refers to was issued on 19 January 2022 by manual form rather than an online form. The issue is an ANREO and an institutional placement with the maximum shares that were proposed to be issued being 66,338,420 and 34,090,910 respectively.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

IMD : ORDINARY FULLY PAID

**Issue date**

31/1/2023

Issue details

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**Number of +securities to be quoted**

84,306,279

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 2.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to investor presentation and ASX announcement dated 19 January 2023

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMD : ORDINARY FULLY PAID	482,336,796

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMDAC : PERFORMANCE RIGHTS	11,935,250