

30 January 2023

Mr Ben Dawson - Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152 – 158 St Georges Tce
Perth WA 6000

By email: ben.dawson@asx.com.au

Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

Australian-listed property technology company, Openn Negotiation Limited (**ASX: OPN**), (**Company**) refers to the issue 51,911,765 fully paid ordinary shares (**Shares**) on 30 January 2023:

The Corporations Act 2001 (Act) restricts the on-sale of securities issued without disclosure unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act.

Details of the issue are as follows:

Date	Securities
Class	Fully Paid Ordinary Shares
ASX code:	OPN
Date of issue:	30 January 2023
Number of securities issued:	51,911,765

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued the shares without disclosure under Part 6D.2 of the Act;
- (b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Yours sincerely

[Signed electronically without signature]

Darren Bromley
Director/Company Secretary
Openn Negotiation Limited

This announcement is authorised for market release by the Company Secretary.