



Announcement Summary

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**Entity name**

TAMBOURAH METALS LTD

**Date of this announcement**

Monday January 30, 2023

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
TMBA	ORDINARY FULLY PAID RESTRICTED	3,000,000	30/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TAMBOURAH METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

646651612

**1.3 ASX issuer code**

TMB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/1/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Securities issued pursuant to the terms of an agreement

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

TMBAA : ORDINARY FULLY PAID RESTRICTED

**Date the +securities the subject of this notification were issued**

30/1/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of securities was notified in the IPO Prospectus in 2021



Issue details

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**Number of +securities**

3,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Acquisition of tenements

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

**Name of company or asset being acquired**

80% of Exploration Licences E70/5408, E70/6285 & 6286



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TMB : ORDINARY FULLY PAID	41,192,598

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TMBAD : OPTION EXPIRING 30-JUN-2025 EX \$0.30	300,000
TMBAB : OPTION EXPIRING 31-DEC-2024 EX \$0.25	500,000
TMBAC : OPTION EXPIRING 31-DEC-2024 RESTRICTED	11,200,000
TMBAA : ORDINARY FULLY PAID RESTRICTED	27,449,901



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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