

ASX ANNOUNCEMENT

By e-lodgement
30 January 2023

Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear sirs

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

Lefroy Exploration Limited (“the Company”) wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the General Meeting of Shareholders held today were carried by a poll.

In accordance with Listing Rule 3.13.2, the Company advises details of the resolutions and the votes received in respect of each resolution are set out in the attached summary.

By order of the Board



Susan Park
Company Secretary

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of 13,166,666 Placement Shares	Ordinary	89,759,545 99.71%	254,676 0.28%	7,733 0.01%	1,750,001	89,767,278 99.72%	254,676 0.28%	1,750,001	Carried
2 Approval of issue of Shares via Placement to Mr Gordon Galt (or his nominee)	Ordinary	73,504,134 99.62%	269,614 0.37%	7,733 0.01%	26,334,560	73,939,051 99.64%	269,614 0.36%	26,334,560	Carried
3 Approval of issue of Shares via Placement to Mr Michael Davies (or his nominee)	Ordinary	76,970,991 99.64%	270,614 0.35%	7,733 0.01%	22,866,703	77,405,908 99.65%	270,614 0.35%	22,866,703	Carried
4 Approval of issue of Shares via Placement to Ms Tara French (or her nominee)	Ordinary	84,736,991 99.67%	269,614 0.32%	7,733 0.01%	15,101,703	85,171,908 99.68%	269,614 0.32%	15,101,703	Carried
5 Approval of issue of Shares via Placement to Mr Wade Johnson (or his nominee)	Ordinary	72,767,612 99.62%	270,614 0.37%	7,733 0.01%	27,070,082	73,202,529 99.63%	270,614 0.37%	27,070,082	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.