

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **HIGH-TECH METALS LIMITED**

ACN **657 249 995**

1. Details of substantial holder (1)

Name **PATRIC MICHAEL GLOVAC**

ACN/ARSN (if applicable)

The holder became a substantial holder on: 17/01/2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power (6)
ORDINARY FULLY PAID SHARES (ORD)	3,653,317	3,653,317	11.12%
UNLISTED OPTIONS (\$0.25, 19/01/2026) (OPTS)	1,500,000	1,500,000	

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
MURDOCH CAPITAL PTY LTD <GLOVAC SUPERFUND A/C> (MURDOCH)	DIRECT - S608(1)(A) OF THE CORPORATIONS ACT	3,016,667 ORD 860,000 OPTS
KCIRTAP SECURITIES PTY LTD <N&P GLOVAC FAMILY AC> (KCIRTAP)	DIRECT - S608(1)(A) OF THE CORPORATIONS ACT	636,650 ORD 640,000 OPTS

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
MURDOCH	MURDOCH	MURDOCH	3,016,667 ORD 860,000 OPTS
KCIRTAP	KCIRTAP	KCIRTAP	636,650 ORD 640,000 OPTS

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
KCIRTAP	20/03/2022	\$63.67		636,650 ORD
MURDOCH	25/03/2022	\$38,000		760,000 ORD
MURDOCH	25/03/2022		Y	760,000 OPTS
MURDOCH	21/09/2022	\$10,000		100,000 ORD
MURDOCH	21/09/2022		Y	100,000 OPTS
MURDOCH	17/01/2023	\$411,333.40		2,056,667 ORD
KCIRTAP	19/01/2023		Y	640,000 OPTS
MURDOCH	23/01/2023	\$19,000		100,000 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in the form are as follows:

Name	Address
MURDOCH	22 TOWNSHEND ROAD, SUBIACO WA 6008
KCIRTAP	22 TOWNSHEND ROAD, SUBIACO WA 6008

Signature

Print name PATRIC MICHAEL GLOVAC

Capacity DIRECTOR

Sign here



Date 27/01/2023