Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To: Company Name/Scheme	HIGH-TECH METALS LIMITED
ACN	657 249 995

1. Details of substantial holder (1)

Name TRIBECA NOMINEES PTY LTD

ACN/ARSN (if applicable) 610 148 993

The holder became a substantial holder on: 17/01/2023

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power (6)
ORDINARY FULLY PAID SHARES	1,994,167	1,994,167	6.07%
(ORD)			

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following securities on the date the substantial holder became a substantial holder are as follows:

	Holder of relevant interest	Nature of relevant interest	Class and number of securities
T	TRIBECA NOMINEES PTY LTD (TRIBECA)	DIRECT - S608(1)(A) OF THE CORPORATIONS ACT	1,994,167 ORD

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
TRIBECA	TRIBECA	TRIBECA	1,994,167 ORD

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-Cash	
TRIBECA	17/01/2023	\$353,833.40		1,769,167 ORD
TRIBECA	25/01/2023	\$42,750		225,000 ORD

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in the form are as follows:

Name	Address
TRIBECA	#125 MCGILVRAY AVE, NORANDA WA 6062

Signature				
	Print name	ROGER MARTINET	Capacity	DIRECTOR
	Sign here		Date	<u>27/01/2023</u>
			Date	27/01/2025