

31 January 2023

Company Announcements Office
ASX Limited

Dear Sir

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

On 30 January 2023, Tambourah Metals Ltd ("**Company**") issued 3,000,000 fully paid ordinary shares ("**Shares**") at a deemed issue price of \$300,000 ("**Securities**").

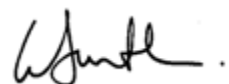
The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (c) as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Act which is required to be set out in this notice under section 708A(6)(e) of the Act.

Authorised for release by the Chairperson.

Yours faithfully,

Tambourah Metals Limited



Graeme Smith
Company Secretary
+61 408 447 493

Registered Address

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Board Members

Rita Brooks	Executive Chairperson
Peter Batten	Non-Executive Director
Chris Ramsay	Non-Executive Director
Ben Donovan	Non-Executive Director

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