

ASX ANNOUNCEMENT 31 JANUARY, 2023

OPTION PRICING

The Market Herald Limited (ASX:TMH “**The Market Herald**” or “**Company**”) advises that the exercise price of the options exercisable at \$0.32 on or before 31 January 2023 (TMHAE) have been revised in accordance with clause 9 of the terms of the options approved at the 2020 Annual General Meeting.

The options have a revised exercise price of \$0.2555.

Yours faithfully

Ben Donovan
Company Secretary

Investor and media enquiries
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This announcement has been authorised for release by the Company Secretary.