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**CORRS
CHAMBERS
WESTGARTH**

Sydney
Melbourne
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Perth
Port Moresby

31 January 2023

Online lodgement
Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Partner
Sandy Mak (02) 9210 6171
Email: sandy.mak@corrs.com.au

Dear Sir / Madam

Takeover bid by Hancock Energy (PB) Pty Ltd – Notice of variation of Offer – extension of Offer Period

We act for Hancock Energy (PB) Pty Ltd ACN 663 446 642 (**Hancock**) in relation to its off-market takeover bid (**Offer**) under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all the current and to be issued fully-paid ordinary shares in Warrego Energy Limited ACN 125 394 667 (ASX:WGO) (**Warrego**).

We refer to the bidder's statement dated 30 November 2022 as replaced by the replacement bidder's statement dated 9 December 2022 and supplemented on 2 December 2022, 9 December 2022, 20 December 2022, 21 December 2022, 23 December 2022, 5 January 2023, 11 January 2023 and 12 January 2023 (**Bidder's Statement**).

We **enclose** a copy of the formal notice of variation of Offer extending the Offer Period, so that the Offer will remain open for acceptance until 7.00pm (AEDT) on 10 February 2023 (unless further extended or withdrawn) (**Notice**).

The Notice was lodged with the Australian Securities and Investments Commission and sent to Warrego today, and has been sent to each person referred to in section 650D(1)(c)(ii) (as inserted by ASIC Class Order [CO 13/521]) of the Corporations Act, to the extent required by the Corporations Act.

Yours faithfully
Corrs Chambers Westgarth



Sandy Mak
Partner

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Notice of variation of Offer – extension of Offer Period

Corporations Act 2001 (Cth) – Sections 650D

To: Australian Securities and Investments Commission (**ASIC**)

Warrego Energy Limited (ACN 125 394 667)

Each Warrego Shareholder referred to in section 650D(1)(c) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by ASIC Class Order [CO 13/521])

This notice is given by Hancock Energy (PB) Pty Ltd ACN 663 446 642 (**Hancock**) in respect of its off-market takeover offer (**Offer**) for all of the issued fully-paid ordinary shares in Warrego Energy Limited ACN 125 394 667 (**Warrego**) pursuant to the bidder's statement dated 30 November 2022, as replaced by the replacement bidder's statement dated 9 December 2022 and supplemented on 2 December 2022, 9 December 2022, 20 December 2022, 21 December 2022, 23 December 2022, 5 January 2023, 11 January 2023 and 12 January 2023 (**Bidder's Statement**). Capitalised terms in this notice have the same meaning given in the Bidder's Statement, unless the context requires otherwise.

1. Extension of the Offer Period

Hancock hereby gives this notice under section 650D(1) of the Corporations Act and in accordance with section 650C(1) of the Corporations Act that:

- (a) the Offer is varied by extending the Offer Period so that the Offer will remain open for acceptance until 7.00pm (AEDT) on 10 February 2023 (unless further extended or withdrawn); and
- (b) all references in the Bidder's Statement to "31 January 2023" are replaced with "10 February 2023" in each place that the closing date of the Offer is referred to in the Bidder's Statement.

2. ASIC lodgement

A copy of this notice was lodged with ASIC on 31 January 2023. ASIC takes no responsibility for the contents of this notice.

3. Other information

This notice has been approved by unanimous resolution passed by the directors of Hancock.

Signed for and on behalf of **Hancock Energy (PB) Pty Ltd**



Stuart Richard Johnston
Director

Date: 31 January 2023