



## Announcement Summary

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**Entity name**

ALMONTY INDUSTRIES INC.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday January 31, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
All	CHESS DEPOSITARY INTERESTS 1:1	2,500,000	31/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

648673714

### 1.3 ASX issuer code

All

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/1/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Jan-2023 09:49	New - Proposed issue of securities - All	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

ALL : CHESS DEPOSITARY INTERESTS 1:1

## 31/1/2023

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,500,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.80000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to announcement dated 23 January 2023.





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
AIIL : CHESS DEPOSITARY INTERESTS 1:1	20,185,940

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AIILY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84	714,285
AIILAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIILAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIILAA : COMMON SHARES	197,931,599
AIILAD : OPTION EXPIRING 28-MAY-2023 EX CAD 1.07	200,000
AIILAE : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80	100,000
AIILAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AIILAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AIILAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIILAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIILAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIILAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000
AIILAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000



AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAS : WARRANTS EXPIRING 19-FEB-2023 EX CAD 0.75	747,244
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	6,450,000
AIIAAA : RESTRICTED SHARE UNITS	300,000
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286