



Announcement Summary

Entity name

NEUROTECH INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 31, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTIOA	OPTION EXPIRING 30-JAN-2025	54,999,994	25/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEUROTECH INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

73610205402

1.3 ASX issuer code

NTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/1/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Dec-2022 20:13	New - Proposed issue of securities - NTI	A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

NTIOA : OPTION EXPIRING 30-JAN-2025

Issue date

25/1/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

54,999,994

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Refer to the prospectus dated 22 December 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.029600

Any other information the entity wishes to provide about the +securities to be quoted

The above valuation is based on a Black & Scholes valuation of the options as at the date of this Appendix 2A, specifically for the purpose of this Appendix 2A only. Please note that as per the other Appendix 2A dated 31 January 2023, NTI has also applied for quotation of 38,000,000 shares today, which do not yet appear in the issued capital section below. Accordingly the correct number of NTI shares is 873,909,482 and there are no longer any NTIAK and NTIAL options on issue.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NTI : ORDINARY FULLY PAID	835,909,482
NTIOA : OPTION EXPIRING 30-JAN-2025	54,999,994

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NTIAM : OPTION EXPIRING 30-NOV-2023 EX \$0.038	4,000,000
NTIAY : OPTION EXPIRING 23-DEC-2027 EX \$0.15	10,000,000
NTIAZ : OPTION EXPIRING 23-DEC-2025 EX \$0.10	5,000,000
NTIAX : OPTION EXPIRING 23-DEC-2027 EX \$0.10	10,000,000
NTIAT : OPTION EXPIRING 10-MAR-2024 EX \$0.08	5,000,000
NTIAU : OPTION EXPIRING 10-MAR-2024 EX \$0.12	5,000,000
NTIAV : OPTION EXPIRING 10-MAR-2024 EX \$0.16	5,000,000
NTIAS : PERFORMANCE RIGHTS	15,000,000
NTIAE : OPTION EXPIRING 18-NOV-2024 EX 5.89C	6,500,000
NTIAF : OPTION EXPIRING 18-NOV-2024 EX 1.99C	5,429,754
NTIAK : OPTION EXPIRING 31-JAN-2023 EX 0.5C	5,000,000
NTIAL : OPTION EXPIRING 31-JAN-2023 EX \$0.01	33,000,000



NTIAR : OPTION EXPIRING 12-MAY-2023 EX \$0.09

11,000,000