

CORPORATE PROFILE

Shares on issue: 53,665,001
Listed options: 14,850,001
Unlisted options: 11,935,000
Cash: \$4.5M (31 December 2022)
Market Capitalisation: \$29.5M*
Debt: Nil

PROJECTS

MICK WELL AND KINGFISHER

Breakthrough high grade rare earth elements discovery in the Gascoyne region of Western Australia

BOOLALOO

Exciting copper and gold potential in the Ashburton region of Western Australia

CORPORATE DIRECTORY

WARREN HALLAM

Non-Executive Chairman

JAMES FARRELL

Executive Director and CEO

SCOTT HUFFADINE

Non-Executive Director

STEPHEN BROCKHURST

Company Secretary

MEDIA & INVESTOR ENQUIRIES

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Unit 2, 106 Robinson Avenue
Belmont WA 6104 AUSTRALIA

* Based on a share price of \$0.55 as of 31 January 2023

NOTICE UNDER SECTION 708A

Kingfisher Mining Limited (**ASX:KFM**) ("**Kingfisher**" or the "**Company**") has today issued 1,015,000 fully paid ordinary shares. The ordinary fully paid shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company gives this notice pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth). The shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the *Corporations Act 2001* (Cth). The Company, as at the date of this notice, has complied with:

- a) the provisions of Chapter 2M of the *Corporations Act 2001* (Cth); and
- b) Section 674 of the *Corporations Act 2001* (Cth).

There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the *Corporations Act 2001* (Cth).

This announcement has been authorised by the Board of Directors of the Company.

Ends

For further information, please contact:

Kingfisher Mining Limited

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Media & Investor Enquiries

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About Kingfisher Mining Limited

Kingfisher Mining Limited (**ASX:KFM**) is a mineral exploration company committed to increasing value for shareholders through the acquisition, exploration and development of mineral resource projects throughout Western Australia. The Company's tenements cover 1,676km² in the underexplored Ashburton and Gascoyne Mineral Fields.

The Company has made a number of breakthrough high grade rare earth elements discoveries in the Gascoyne region where it holds a target strike lengths of more than 54km along the Chalba mineralised corridor and more than 30km along the Lockier mineralised corridor. The Company has also secured significant landholdings across the interpreted extensions to its advanced copper-gold exploration targets giving it more than 30km of strike across the Boolaloo Project target geology.

To learn more please visit: www.kingfishermining.com.au