

31 January 2023

## Cleansing Notice under section 708A(5)(e) of the Corporations Act (Cth)

Athena Resources Limited (ASX:AHN) (Company) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act).

On 31 January 2023, the Company issued 200,000,000 fully paid ordinary shares in the capital of the Company (Shares), at an issue price of \$0.01 per Share, to sophisticated and professional investors under a private placement as first announced to the ASX on 25 January 2023.

The Company gives notice that:

- a) the Shares were issued without disclosure to investor under Part 6D.2 of the Act;
- b) this notice is being given under sections 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
  - (ii) sections 674 and 674A of the Act, as they apply to Company; and
- d) as at the date of this announcement, there is no information that is “excluded information” for the purposes of section 708A(7) and (8) of the Act.

This ASX announcement was approved and authorised for release by the Board of the Company.



Ed Edwards  
COMPANY SECRETARY