

Market Announcement

1 February 2023

Horseshoe Metals Limited (ASX: HOR) – Trading Halt

Description

The securities of Horseshoe Metals Limited ('HOR') will be placed in trading halt at the request of HOR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 3 February 2023 or when the announcement is released to the market.

Issued by

Ben Dawson

Adviser, Listings Compliance

1 February 2023

Market Announcements Office
Australian Securities Exchange
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Horseshoe Metals Limited (ASX:HOR) – Request for a Trading Halt

Horseshoe Metals Limited (Company) requests that the securities of the Company be placed in a trading halt with immediate effect.

For the purposes of ASX Listing Rule 17.1 and in support of its request, the Company advises that:

1. The trading halt is requested for the purpose of considering, planning and executing a capital raising.
2. The Company expects the trading halt to remain in place until the earlier of the time it makes an announcement to the market about the proposed capital raising and the commencement of trading on 3 February 2023.
3. The Company is not aware of any reason why the request for the trading halt should not be granted or any other information necessary to inform the market regarding the trading halt.

This request has been authorised by the board of directors of the Company.

Yours faithfully



Kate Stoney
Non-Executive Director and Company Secretary
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