

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme	Middle Island Resources Limited					
ACN/ARSN	142 361 608					
1. Details of substantial holder (1)						
Name	Copulos Group					
ACN/ARSN (if applicable)						
There was a change in the interests of the substantial holder on	31/01/2023					
The previous notice was given to the company on	22/06/2022					
The previous notice was dated	20/06/2022					
2. Previous and present voting power						
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:						
Class of securities (4)	Previous notice			Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)		
Ordinary shares	15,238,930	12.45% (based on 122,418,222 shares)	17,144,416	14.00% (based on 122,418,222 shares)		
3. Changes in relevant interests						
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows: -						
Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
08/11/2022 – 31/01/2023	Eyeon No 2 Pty Ltd	On-Market Buy	\$51,811.80	ORD	905,486	905,486
22/07/2022	Citywest Corp Pty Ltd	On-Market Buy	\$55,059.81	ORD	500,000	500,000
25/01/2023 – 27/01/2023	Supermax Pty Ltd	On-Market Buy	\$31,075.94	ORD	500,000	500,000

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	2,830,344
Copulos Group	Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Indirect	Ordinary shares	5,923,736
Copulos Group	HSBC Custody Nominees (Australia) Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	2,646,034
Copulos Group	Citywest Corp Pty Ltd <Copulos Sunshine Unit A>/C	Citywest Corp Pty Ltd	Indirect	Ordinary shares	965,351
Copulos Group	Supermax Pty ltd <Supermax Super Fund A/C>	Supermax Pty Ltd	Indirect	Ordinary Shares	4,778,951

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are:

Name	Address
Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Citywest Corp Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632
Supermax Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632

Signature

print name

Stephen Copulos

capacity Director

sign here



Date **01/02/2023**