

Part 1 - Entity and announcement details

1.1 Name of +Entity

PATRIOT BATTERY METALS INC.

1.2 Registered Number Type ARBN

Registration Number 659040669

1.3 ASX issuer code PMT

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

2/2/2023





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year			
January-2023			
2.2a Number and class of all ASX-quo	ted CDIs o	n issue	
ASX +Security Code and Description			CDI Ratio
PMT : CHESS DEPOSITARY INTEREST	TS 10:1		10:1
Total number of CDIs quoted on ASX		-	Net Difference (A-B)
at end of statement month (A)	at end of	previous month (B)	38,851,650
158,571,800	119,720,1	50	
Reason for change:			
Reason for change: Net transfers of securities between CE	Dis and	Ordinary share	
-	DIs and	Ordinary share	

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

PMTAA : ORDINARY FULLY PAID

Total number of securities at end of	Total number of securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	-1,948,754
78,869,470	80,818,224	

Reason for change:

Transfer of CDI's during the month and exercise of Options and Warrants during the month

ASX +Security Code and Description

PMTAR : WARRANTS EXPIRING 23-MAR-2024 EX CAD 0.30

Total number of securities at end of	Total number of securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	0
166,666	166,666	

ASX +Security Code and Description

PMTAO : WARRANTS EXPIRING 26-AUG-2023 EX CAD 0.54

Net Difference (A-B)



80,000 80,000 ASX +Security Code and Description PMTAN : WARRANTS EXPIRING 13-AUG-2023 EX CAD 0.30 Total number of securities at end of statement month (A) Total number of securities at end of previous month (B) Net Difference (A-B) 166,667 166,67 ASX +Security Code and Description PMTAM : WARRANTS EXPIRING 30-JUN-2023 EX CAD 0.25 Net Difference (A-B) Total number of securities at end of statement month (A) Total number of securities at end of 4.038,401 Net Difference (A-B) 3.636.401 4.038,401 -402,000 -402,000 Reason for change: Exercise of Warrants during the period.	Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	
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Exercise of Warrants during the period. ASX +Security Code and Description PMTAT : WARRANTS EXPIRING 21-MAR-2025 EX CAD 0.75 Total number of securities at end of statement month (A) Total number of securities at end of previous month (B) Net Difference (A-B) 6,000,000 6,000,000 0 ASX +Security Code and Description 0 PMTAQ : WARRANTS EXPIRING 21-MAR-2024 EX CAD 0.50 Net Difference (A-B) Total number of securities at end of statement month (A) Total number of securities at end of previous month (B) 0 0	Reason for change:		
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statement month (A) previous month (B) 0		ININ-2024 EA GAD 0.30	
720,000 720,000			
	720,000	720,000	

ASX +Security Code and Description

PMTAS : WARRANTS EXPIRING 06-OCT-2024 EX CAD 6.35

Total number of securities at end of statement month (A) 71,530	Total number of securities at end of previous month (B) 71,530	Net Difference (A-B) 0
ASX +Security Code and Description		
PMTAB : OPTION EXPIRING 14-JAN-20	023 EX CAD 0.27	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) -58,334
0	58,334	
Reason for change:		
Exercise of Options during the period pr	ior to expiry date which occurred during the	he period on 14 January 2023.
ASX +Security Code and Description		
PMTAC : OPTION EXPIRING 03-FEB-20	J23 EX CAD 0.27	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) -26,666
0	26,666	,
Reason for change:		
Exercise of Options during the period.		
ASX +Security Code and Description		
PMTAD : OPTION EXPIRING 19-NOV-2	023 EX CAD 0.30	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0
216,666	216,666	
ASX +Security Code and Description		
PMTAE : OPTION EXPIRING 06-AUG-2	024 EX CAD 0.39	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0
1,300,000	1,300,000	0
ASX +Security Code and Description		
PMTAF : OPTION EXPIRING 23-DEC-20	024 EX CAD 0.53	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B) 1,500,000	Net Difference (A-B) 0

ASX +Security Code and Description		
PMTAK : OPTION EXPIRING 12-SEP-	2026 EX CAD 9.00	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0
250,000	250,000	0
ASX +Security Code and Description		
PMTAH : OPTION EXPIRING 18-JUL-2	2025 EX CAD 2.58	
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0
500,000	500,000	ů (martine) V (mar
ASX +Security Code and Description		
PMTAG : OPTION EXPIRING 05-APR-		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) -270,000
2,125,000	2,395,000	-270,000
Reason for change:		
Exercise of Options during the period.		
ASX +Security Code and Description		
PMTAI : OPTION EXPIRING 22-AUG-2		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0
1,000,000	1,000,000	Ŭ
ASX +Security Code and Description	I	
-		
PMTAJ : OPTION EXPIRING 22-AUG-		
PMTAJ : OPTION EXPIRING 22-AUG- Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B) 0