

Market Announcement

2 February 2023

Battery Age Minerals Limited (ASX: BM8) – Anticipated Reinstatement to Official Quotation

Description

The securities of Battery Age Minerals Limited ('BM8') are expected to be reinstated to Official Quotation at the commencement of trading at 10:00:00 am AEDT on Monday, 6 February 2023, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. BM8 raised \$6,500,000 pursuant to the offer under its Prospectus dated 7 December 2022 ('Prospectus') by the issue of 16,250,000 shares at an issue price of \$0.40 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 74,218,163
ASX code	BM8
Time	10:00:00 AM AEDT
Date	Monday, 6 February 2023
ASX trade abbreviation	BATTERYAGE
ISIN	AU0000262644
Registered office	Address: Level 50, 108 St Georges Terrace Perth WA 6000 Phone: + 61 8 6109 6689 Email: info@batteryageminerals.au
Company secretary	Mr Harry Spindler
Share Registry	Computershare Investor Services Pty Ltd Address: GPO Box 2975, Melbourne Vic 3001 Phone: 1300 855 080
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 5.11 of the Prospectus
Activities	Mining exploration
Lead broker	Kaai Pty Ltd
Underwriter	N/A
ASX restricted securities	125,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 February 2025, being 24 months from the date of Quotation. 2,623,330 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 January 2024, being 12 months from the date of issue.

Other securities not quoted	N/A
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What do I need to do and by when?

For further information, please refer to BM8's Prospectus.

Need more information?

For further information, please call the Company on (08) 9381 9997.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Raj Logarajah

Senior Adviser, Listings Compliance (Perth)