

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Warrego Energy Limited (**Warrego**)

ACN/ARSN ACN 125 394 667

1. Details of substantial holder (1)

Name Strike West Holdings Pty Ltd ACN 616 395 398 (**Bidder**), Strike Energy Limited ACN 078 012 745 (**Strike**) and each of Strike's subsidiaries, including those listed in Annexure A (**Strike Subsidiaries**).

ACN/ARSN (if applicable) See above.

There was a change in the interests of the substantial holder on: 02/02/2023

The previous notice was given to the company on 24/01/2022

The previous notice was dated 23/01/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice*		Present notice**	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (Shares)	258,138,036 comprising: <ul style="list-style-type: none">256,738,036 in respect of Strike and the Strike Subsidiaries; and1,400,000 in respect of Neville Joseph Power and Myube Investments Pty Ltd ACN 619 855 533 (Myube).	21.05% comprising: <ul style="list-style-type: none">20.93% held by Strike and the Strike Subsidiaries; and0.11% held by Neville Joseph Power and Myube, each based on 1,226,455,659 Shares.	307,105,514	24.91% based on 1,233,122,325 Shares.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11/01/2023	Bidder	Acquisition of a relevant interest by way of acceptances of offers made under the off-market takeover bid for Shares by the Bidder for Shares in Warrego (Takeover Offer).	1 fully paid ordinary share in Strike for every 1 Share, as per the Takeover Offer.	13,200 Shares	13,200
	Strike			6,068,000 Shares	6,068,000
12/01/2023	Bidder			1,548,965 Shares	1,548,965
	Strike				
13/01/2023	Bidder				

	Strike			
16/01/2023	Bidder		48,684 Shares	48,684
	Strike			
17/01/2023	Bidder		1,627,719 Shares	1,627,719
	Strike			
18/01/2023	Bidder		247,670 Shares	247,670
	Strike			
19/01/2023	Bidder		2,436,282 Shares	2,436,282
	Strike			
20/01/2023	Bidder		312,854 Shares	312,854
	Strike			
23/01/2023	Bidder		1,945,044 Shares	1,945,044
	Strike			
24/01/2023	Bidder		610,466 Shares	610,466
	Strike			
25/01/2023	Bidder		1,528,449 Shares	1,528,449
	Strike			
27/01/2023	Bidder		2,649,737 Shares	2,649,737
	Strike			
30/01/2023	Bidder		324,670 Shares	324,670
	Strike			
31/01/2023	Bidder		1,401,601 Shares	1,401,601
	Strike			
01/02/2023	Bidder		879,816 Shares	879,816
	Strike			
02/02/2023	Bidder		41,882,739 Shares	41,882,739
	Strike			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Strike	Strike	Strike	Relevant interest pursuant to section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) (Corporations Act) because it is the registered holder of the Shares.	189,836,263 Shares	189,836,263
Strike	Each of the sellers in the share purchase agreements detailed in Strike's substantial shareholder notice dated 7 December 2022 (Agreements) which remain on foot and are yet to complete.	Each of the sellers in the Agreements which remain on foot and are yet to complete.	Relevant interest pursuant to section 608(8) of the <i>Corporations Act</i> as a result of the execution of the Agreements.	52,653,355 Shares	52,653,355
Strike	Shareholders of	Shareholders of	Relevant interest	14,248,418 Shares	14,248,418

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Warrego who have accepted offers under the Takeover Offer	Warrego who have accepted offers under the Takeover Offer	pursuant to sections 608(3)(a) and 608(3)(b) of the Corporations Act by virtue of owning 100% of the shares in the Bidder.		
Bidder			Relevant interest pursuant to section 608(8) of the Corporations Act as a result of acceptance of offers under the Takeover Offer.		

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Neville Joseph Power and Myube	Myube has accepted the Offer and ceased to be an associate

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Strike, each Strike Subsidiary, Neville Joseph Power and Myube	Level 2, 66 Kings Park Road, West Perth WA 6005

Signature

print name Justin Ferravant capacity Authorised person

sign here  date 03/02/2023

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A

This is Annexure A of 1 page referred to in Form 604 (Notice of change of interests of substantial holder) lodged by Strike Energy Limited ACN 078 012 745.

Signature

print name Justin Ferravant capacity Authorised person

sign here



date 03/02/2023

Entity	ACN
Strike Energy South Australia Pty Ltd	128 449 687
Strike Energy 96 Holdings Pty Ltd	164 305 391
Strike Energy 96 Pty Ltd	169 715 708
Strike Energy Holdings Pty Ltd	616 372 117
Strike Energy Cooper Holdings Pty Ltd	164 304 198
Strike Energy Cooper Pty Ltd	169 715 824
Strike Energy 94 Holdings Pty Ltd	164 304 938
Strike Energy 94 Pty Ltd	169 715 851
Strike Energy 95 Holdings Pty Ltd	164 303 002
Strike Energy 95 Pty Ltd	169 715 753
Strike West Holdings Pty Ltd	616 395 398
Strike West Pty Ltd	625 161 846
Strike North West Pty Ltd	153 352 160
Strike South West Pty Ltd	118 251 497
Oceanhill Pty Ltd	602 409 656
Mid West Geothermal Power Pty Ltd	631 420 392
Strike Industrial Holdings Pty Ltd	652 992 133
Strike Energy Urea Pty Ltd	652 997 389
Project Haber Holding Co Pty Ltd	652 999 132
Project Haber Pty Ltd	652 999 785
Strike South Pty Ltd	660 147 526