

ASX ANNOUNCEMENT 3 FEBRUARY 2023

Notice under Section 708A(5)E Corporations Act

On 2 February 2023, The Market Herald Limited (Market Herald) issued a total of 1,250,000 fully paid ordinary shares in relation to the conversion of options exercisable at \$0.2555 on or before 31 January 2023.

Accordingly, Market Herald gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

1. as at the date of this notice Market Herald has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to Market Herald; and
 - (b) section 674 Corporations Act; and
2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by Market Herald.

Yours faithfully
Ben Donovan
Company Secretary

Investor and media enquiries
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Non-Executive Chairman
The Market Herald
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This announcement has been authorised for release by the Company Secretary.