



Announcement Summary

Entity name
ESTRELLA RESOURCES LIMITED

Date of this announcement
Friday February 03, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ESRAAF	OPTION EXPIRING 01-DEC-2025 EX \$0.03	5,000,000	03/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ESTRELLA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39151155207

1.3 ASX issuer code

ESR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

ESRAAF : OPTION EXPIRING 01-DEC-2025 EX \$0.03

Date the +securities the subject of this notification were issued

3/2/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

For terms please refer to ESIP in Notice of Meeting announced 26 October 2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ESR : ORDINARY FULLY PAID	1,483,571,869
ESROA : OPTION EXPIRING 31-JUL-2023	389,363,575

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ESRAAD : OPTION EXPIRING 13-APR-2025 EX \$0.06	20,000,000
ESRAAE : OPTION EXPIRING 30-OCT-2023 EX \$0.04	63,391,928
ESRAAF : OPTION EXPIRING 01-DEC-2025 EX \$0.03	25,000,000
ESRAO : OPTION EXPIRING 17-NOV-2023 EX \$0.20	16,600,000
ESRAAC : OPTION EXPIRING 21-JAN-2025 EX \$0.06	25,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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