Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Warrego Energy Limited

ACN/ARSN 125 394 667

1. Details of substantial holder (1)

Name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Trust*

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the

substantial holder on 01/02/2023

The previous notice was given to the company

on 02/01/2023

The previous notice was dated 02/01/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice	Previous notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (Shares)	316,934,689	25.91%	325,782,370	26.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of	Person whose	Nature of	Consideration	Class and number	Person's votes
change	relevant interest	change (6)	given in relation to	of securities	affected
	changed		change (7)	affected	

For changes in relevant interests held by Bianca Rinehart in her capacity as trustee of the Hope Margaret Trust* refer to the substantial shareholder notice dated 1 February 2023 lodged by Hancock Prospecting Pty Ltd (ACN 008 676 417) (HPPL), Hancock Energy (PB) Pty Ltd (ACN 663 446 642) (Hancock) and associated parties attached to this notice as Annexure A.

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bianca Rinehart in her capacity as trustee of the Hope Margaret Trust* and each of the persons listed in the substantial shareholder notice dated	HPPL	HPPL	Ms Bianca Hope Rinehart, in her capacity as trustee of the Hope Margaret Hancock Trust, has a relevant interest under section 608(3)(a) of the Corporations Act by reason of holding more than 20% of the voting	325,782,370 Shares	325,782,370

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05/01/2023	Mrs Georgina Hopo Ricebart, HPPL Histopock and each HFPL Ozoup Company	Office Acceptance Conserb	50.23 per souro	\$5,695 (Aspes	E5.646
06/01/2023	Mrs Georgina Hope Fünehart, HPPL, Hensock and each HPPL Georgeny	Cries Acceptance Convects	MAR per strate	Ziō,500 Sarca	78,85
09/01/2020	Mrs Georgina Hope Rinehart, HPPL. Hanceck and wach HPPL Group Company	Offer Acceptance Contracts	\$125 per share	-56,824 States	56,824
10/01/2023	Mrs Georgina hape Riconart, H7FL, Harocck and each HPPL Group Company	Offer Acceptance Confracts	\$0.28 per share	31,463 \$1:34:5	31,480
F31 531 Z0Z5	Mrs Georgina Hops Ninehart, HPPL, Hambook and each HPPL Group Company	Contacts	SA 28 PEF STREET	1000 341 (1998)	1,600,310
12/01/2025	Mrs Georgina Hope Allocaset, ISPPL, Hambook and each HPFL Croup Company	Decrease in voting power sale to the issue of shares by WGO			
12/01/2023	Mrs Georgina Hope Rindset, RPPL, Hencock and each HPPL Group Company	Crease	20.28 per strant	20,420,559(69)	220,420
13/04/2013	Mrs Georgina Hope Rinsbart, HPPL, Hassock and east HPPL Georp Company	Office Acceptance Convinces	\$1,70 per etrare	DOSE STEED	90,842
1710112023	Mis Georgius Hope Ringhart HEPL Hansick and each HEPL Group Corneny	Offer Acceptionice Contracts	\$12,75 per shara		12.700
12/01/2023	Mrs Georgina Hope Rinemet, HPPL, Harreck and each HPRL Group Compleny	Decrease in voling power due to the lease of shares by WCC		A CONTRACTOR OF THE CONTRACTOR	
18/01/2023	Mrs Gsorgina Hope Ricebart, HEPL, Hancock and each HPPL Group Company	Offic Acceptance Convacta	CALLET STORY	104,880 Shame	1/4/201
19/01/2023	Mrs Georgina Hope Ripebaet, 1979., Hansock and saich HPPS, Group Company	Cifes Acceptance Contracts	BYSE DAY 18,000.	A Constitution of the Cons	20, 40 G
20/04/2020	Mrs Georgina Hispe Risobart, HPPL, Hancock and each HPPL Group Company	Crouse	\$1.28 per strare	168.786 Shares	
ZW 01/ 2023	Mrs Georgina Hope Rinehart, HPPL, Hannock and each HPPL Group Company	Dise Acceptance Contracts	6). 28 per strare	3705,453 Shares	3,0463
24 (31 2023)	Mrs Georgina Hope Rinkharl, HPFL, Hannock and each HPPL Group Compley	Offer Acceptance Contracts	and the state of t	103,394 Shares	100,394
25/01/2020	Mrs Georgina Hope Ricknest, MPPL, Hariccol and each HPPL Gloup Company	Offer Acceptance Currects	XX persons	18.345 States	

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27/01/2023	Mrs Georgeas Hope Randsol, HFPL Hancick and each HSPL Group Company	Cacresse is vong power ty WGO		96 1	NE
27/ 01/ 2023	Mrs Georgine Hope Rinehari, HPPL Hascock and esch HPPL Group Company	Olfier Acceptance Contracts	\$0.28 par share	1,611,205 Shares	1011,205
30/01/3023	Mrs Georgina Hope Forwhart, HPPs, Hawook and sech HPPt Georg Company	Other Acceptance Contracts	\$0.28 per share	206,185 Shares	208,185
31/01/2023	Mis Georgina Hispe Rindheit, HPPL Hentock and each HPPL Group Company	Contracts	SULES PER STERRE	And the state of t	20019
1/30/2533	Mas Georgina Hope Rinehart, HPPL, Harcock and each HPPE Group Company	Offer Acceptancie Contracts		81.530 Shake	

4. Present relevant interests

Particulars of each valeuest interest of the substantial holder in valing securities after the change are as between

Picoler of relevant interest	Registered holder of securities	Posca unided to be regalited as licator (S)	Marine of colorous schools (6)	Chas are number of securities	Person's roes
Harcock	(a) The holders of Warrego Shares who have accepted the Offics; and/or (b) whole transfers under the contracts arising as a result of those acceptemes have completed, Hancock	Hancock	Mancook's national interest is as a result of acceptances of the Others and/or transfers of Warrago Shares under the terms of the Other.	225,732 JTO 183468	355.782.370.
Mrs Georgina Hope Riversirt and HPPL	(a) The tolders of Warrego Stares who have accepted the Offices, and/or (b) where transfers under the contracts arising as a result of those acceptances have completed, risecock.	Häncadk	Mrs Secregita Hope Rinehart and HSPL have the same relevant interests as Harcock under section 868(3) of the Corporations Act by residen of having control of Harcock.	325,782,370 shares	325,792,370
Each FPFE Grace Consport set out in Astronom A	(a) The holders of Warrago Shares who have accepted the Offers; and/or (b) where kansters under the contracts arising as a result of those acceptances have completed, Harocook	an agus ann an Aire an Aire ann an Aire ann an Aire ann ann an Aire ann ann an Aire ann ann ann ann ann ann an	Each FIFP, Goop Company has the same relevant interests as Harcoca under section ICAC(\$\text{A}\) of the Compositions Act by virtue of them each being controlled toxical composition of HIPP, and therefore having voting sower of more than 20% to Harcock.	A THE STATE OF THE	

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5 Charges in apportation

The paraces who have become associates (2 of, ceased to be essociates of, or have changed the nature of their association (9) with, the substantial adder in relation to volving influence in the company or adverse can all substantial adders.

Net applicable	Not appeals	
Normy and ACO (6 applicative)	Withing of association	

6. Addresses

The addresses of pictoria named in the local are as follows:

Names		
Mrs Georgina Hape	Level 3, 38-43 Ventror Avenue, West Perts, 3005	2000
和她细门 州西北 部址		- della de
each HPPL Stroop		
Company set out in		1
Attraction 4		1
1		

Signature

print name 5 J Hoang

capacity Secretary date: 01/02/2023

sign here

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ANNEXURE A

This is Annexure A of 3 pages (including this page) referred to in the Form 604 - Notice of change of interests of substantial horder

To company name: Warrego Energy Limited ACN: 125 364 867

S J Huang

Company Secretary

HPPL Group Companies

ENTITY MAME	AUSTRALIAN COMPANY NUMBER
2GHR Prime Australian Beat Pty Ltd	009 500 036
2GR Australian Beef Pty Ltd	612.793.610
238 Outback Beel Py Ltd	1.000 / 1.000 (1
2GR Premises Beef Pty Ltd	1312 TB3 1630
2GR Premium Outback Beef Pty Ltd	612 937 327
ZGR Premium Wagyu Beef Pty Ltd	512 937 318
2GR Wagyu Beef Ply Ltd	612 793 665
Associated Management Services Fty Ltd	609 834 504
Affice Irva Pty Life	110 396 168
Agas Americ Finance, Inc.	N/A
Atias Operations Pty Ltd	122 835 947
Allos Pty Ltc	161 762 116
Altox Researces Pry Lid	106 793 560
Australias Outher's Beef Fly Ltd	513 901 161
Austrean Boof Warseing Ply Ltd	and the state of t
Australia Monganese Ply Ltd	100 061 054
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Bluebok Novinces Pty Ltd	152.873.660
Brightside Norringes Pty Ltd	652 517 947
DV lovesbacus Pty (.).	657.533.983
Casada Eccadorias Holdings One List	ministrativa iristratura iristrativa irist
Canada Ecsadorian Holdinga Two Ltd	NA
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Cacargo Wining Fty Ltd	077.264.487
Castral Pabara Holonga Ply Ltd	
Central Pitiaza North Iron Ore Pty Ltd	132 396 480
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Ferro Metals Australia Pty Ltd	113 396 136
Flight Operations Pty Ltd	601 237 790
Polyco Polykok Phy Lut. Sayria Park Ply Lut.	
Georges Hancock (1965) Pty Ltd	906 695 884
Girbaa Avcait Ply Lts	002413.016
Sinbata Avlation Holdings Pty Ltd	602-411 745
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GKI Investments Pty Ltd	661 887 428
Gold Exploration Victoria Ptv Ltd	603 818 382
Sunree Feedel Ply Lid	157 796 682
Hagoesson Fry La.	612 808 045

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Hancock Energy (P6) Pry Ltd	663 446 642	
Hancox Energy Corporation Pty Ltd	829 879 063	
Hansock English Holdings Pty Lld	612 807 966	
Haricock Exploration Management Services Pty.Ltd	127 071 836	
Hancock Fresh Produce Pty Ltd	663 462 342	
Hancock Group Holdings Pty Lto	612 808 018	manamerikue kunne nakakenee ke asuu biilik
Hancock Mangarese Fty Lid	131 292 277	
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Hill View Investment Holdbys Pty i. Id	530-564-519	
HMHT Investments Pty Ltd	070 550 104	
Hope Daines Ply Ltd	008 094 159	**************************************
Hispe Dainles (WA) Pty Ltd	602-615-967	##AB###/
Hope Downs Iron Ore Pty Ltd	071 514 308	
Hope Downs Management Services Pty Ltd	081 380 930	nanto formació efilma é i filma e la maio ao fundación (172 antico f
House of Hope Pty Ltd	142 021 770	
HPPL Pastonal Properties Pty Ltd	070 739 956	
HFFL Services Pty Ltd	132 394 150	
Jacaranda Microrals Pty Ltd	117 264 670	
Jakktower Enterprises SA	NYA	
Jaarnin Walis Ply List	149.227.435	
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Northern Australia Postoral Properties Pty Ltd	168 089 469
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NWI Port Ply Ltd	160 130 908
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Offshore Exploration Holdings Pty Ltd	617 989 492
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Pilbara Crushing and Grinding Ply Ltd	(36) 899 361
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Redstone Corporation Ptv Ltd	625 680 159
Ringhan Pty Ltd.	1502 197 740
Rinobart Developments Ply Ltd	054 073 583
Rinobari Modical Pty Lid	620 367 83 3 ·
Riversdale Resources Ply Ltd	152 669 291
Ray Hill Holdings Pty Ltd	123.723.677
Roy Hill Infrastructure Pty Ltd	130 249 633
Skey FMI from One Pty Lst	123 722 638
Roy Hill Logistics Pty Ltd	827 019 489
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St George Magnetite Pay Ltd	122 999 044
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Timeview Enterprises Pty Ltd TextBowes Investment for	147 013 312
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Valley Investments (WA) Pty Ltd	SST SST SSS.
Valley River Holdings Pty Ltd	667 962 668
Ventror Entertainment Services Pty Ltd	146 118 007
Wilson Pky Lid	144 902 380
Warwick Resources Pay Ltd	063 508 963
Waterhead Pty Ltd	612 807 913
Wild Range Ima Ore Ply Ltd	118 340 686
Westraint Resources Pty Ltd	009 0E3 783
Wheelbarray Prospecting Pty Ltd	118 926 613
Wisiforn Nomineas Pty List	152 706 717
Winglield Avenue Pily Ltd	065 983 191
W.N.M. MadDonald Pty Ltd	008 673 756

To: Page: 11 of 11 2023-02-03 04:52:02 GMT 61863117218 From: Allion Partners



200 St Georges Toe Perth WA 6000 T / +61 (8) 8216 7100

 Your Ref.
 Altion Partners Pty Ltd

 Our Ref. 230129
 ABN: 43 109 326 463

3 February 2023

Attention: The Company Secretary Warrego Energy Limited 216 St Georges Terrace PERTH WA 6000

CompanyAnnouncements ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL SHAREHOLDER FOR WARREGO ENERGY LIMITED

We refer to the notice of change of interests of substantial shareholding lodged by Hancock Prospecting Pty Limited, Hancock Energy (PB) Pty Ltd and associated parties (together HPPL) on 1 February 2023 with respect to Warrego Energy Limited (ASX: WGO) (HPPL Notice).

Please find attached a notice of change of interests of substantial holder in relation to relevant interests held by Bianca Rinehart (in her capacity as trustee of the Hope Margaret Hancock Trust) in fully paid ordinary shares of Arafura Rare Earths Limited (**BR Notice**).

The interest disclosed in the BR Notice arises by virtue of the operation of section 608(3)(a) of the Corporations Act and relates to the same shares the subject of the HPPL Notice. The information contained in the BR Notice is based solely on the disclosure contained in the HPPL Notice. Ms Rinehart makes no representation with respect to the disclosure contained in the HPPL Notice.

We understand that as at the date of the HPPL Notice, HPPL and associated parties have an aggregate beneficial and economic interest in 26.42% of Warrego Energy Limited's ordinary shares (excluding any relevant acceptance facility shares).

Yours faithfully

Edward Dymond*
Solicitor
D / +61 (8) 9216 7173
E / edymond@allionpartners.com

*Sent electronically without signature

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