Part 1 - Entity and announcement details

1.1 Name of +Entity

ALMONTY INDUSTRIES INC.

1.2 Registered Number Type

ARBN

Registration Number

648673714

1.3 ASX issuer code

AII

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

3/2/2023

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

January-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description	CDI Ratio
AII : CHESS DEPOSITARY INTERESTS 1:1	1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
20,192,081	20,185,940	6,141

Reason for change:

Net transfers of securities between CDIs and   Common share

as quoted / held on   TSX (Toronto Stock Exchange)

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

AIIAA : COMMON SHARES

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
197,925,458	197,931,599	-6,141

Reason for change:

Movement between Common Shares and CDIs

ASX +Security Code and Description

AIIAAA : RESTRICTED SHARE UNITS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
300,000	300,000	0

ASX +Security Code and Description

AIIAAB : OPTION EXPIRING 31-DEC-2024 EX $1.25

		Net Difference (A-B)
		0

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**
2,500,000	2,500,000

ASX +Security Code and Description

AIIAD : OPTION EXPIRING 28-MAY-2023 EX CAD 1.07

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
200,000	200,000	0

ASX +Security Code and Description

AIIAE : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
100,000	100,000	0

ASX +Security Code and Description

AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
450,000	450,000	0

ASX +Security Code and Description

AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
250,000	250,000	0

ASX +Security Code and Description

AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
50,000	50,000	0

ASX +Security Code and Description

AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64

Total number of securities at end of statement month (A)	**Total number of securities at end of previous month (B)**	**Net Difference (A-B)**
250,000	250,000	0

ASX +Security Code and Description

AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
50,000	50,000	0

ASX +Security Code and Description

AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
900,000	900,000	0

ASX +Security Code and Description

AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,725,000	1,725,000	0

ASX +Security Code and Description

AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,275,000	1,275,000	0

ASX +Security Code and Description

AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
500,000	500,000	0

ASX +Security Code and Description

AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
750,000	750,000	0

ASX +Security Code and Description

AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
50,000	50,000	0

ASX +Security Code and Description

AIIAS : WARRANTS EXPIRING 19-FEB-2023 EX CAD 0.75

Total number of securities at end of	Total number of securities at end of	

statement month (A)	previous month (B)	Net Difference (A-B)
747,244	747,244	0

ASX +Security Code and Description

AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
850,000	850,000	0

ASX +Security Code and Description

AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
600,000	600,000	0

ASX +Security Code and Description

AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD$0.70

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
825,000	825,000	0

ASX +Security Code and Description

AIIAW : CONVERTIBLE DEBENTURES EUR1.00

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,100,000	2,100,000	0

ASX +Security Code and Description

AIIAX : CONVERTIBLE DEBENTURES CAD$1.034

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,785,286	3,785,286	0

ASX +Security Code and Description

AIIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84

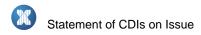| Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
714,285	714,285	0

ASX +Security Code and Description

AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 0.87

Total number of securities at end of	Total number of securities at end of	

statement month (A)	previous month (B)	Net Difference (A-B)
6,450,000	6,450,000	0